

Modeling Planning Tasks

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Introduction

Action planning deals with the problem of finding a sequence of actions (a plan) to transfer the world from the current state to a desired state.

There are **causal relations** between actions (pick-up is done before put-down).

A formal model of actions is required so planning is a **model-based approach**.

This tutorial is about how to model planning tasks.

Part I: Introduction and Background

- *AI Planning*
- *Formal models (STRIPS, control rules)*

Part II. Planning Domain Modelling Languages and Tools

- *Modelling languages*
- *Modelling tools*
- *Lessons from ICKEPS*

Part III. Designing and Developing a Domain Model

- *Nomystery problem*
- *Efficient plan generation, enhancing domain models*

Part IV. Development of Real-World Planning Application

- *Petrobras*
- *Task Planning for Autonomous Underwater Vehicles*

Part V. Closing Remarks and Open Problems



Part I:

INTRODUCTION AND BACKGROUND

Planning deals with **selection and organization of actions** that are changing world states.

System Σ modelling states and transitions:

- **set of states S** (recursively enumerable)
- **set of actions A** (recursively enumerable)
 - actions are controlled by the planner!
 - no-op
- **set of events E** (recursively enumerable)
 - events are out of control of the planner!
 - neutral event ε
- **transition function $\gamma: S \times A \times E \rightarrow 2^S$**
 - actions and events are sometimes applied separately
 $\gamma: S \times (A \cup E) \rightarrow 2^S$

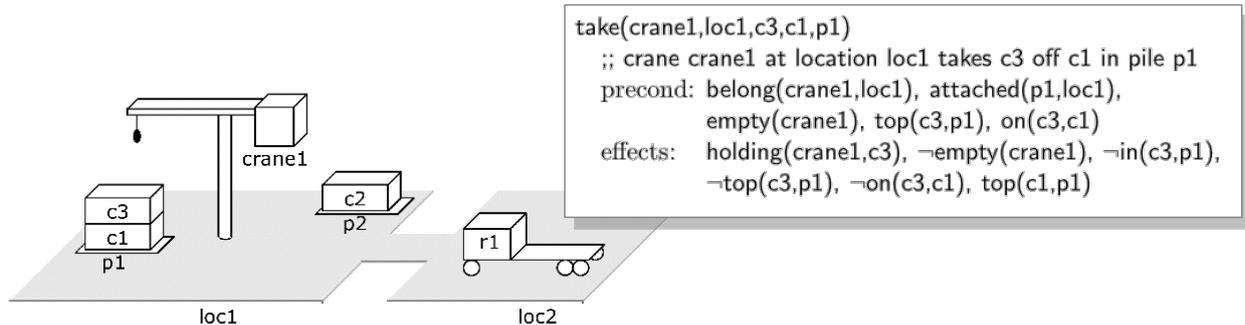
A **planning task** is to find which actions are applied to world states to reach some goal from a given initial state.

What is a goal?

- **goal state** or a set of goal states
- **satisfaction of some constraint** over a sequence of visited states
 - for example, some states must be excluded or some states must be visited
- **optimisation of some objective function** over a sequence of visited states (actions)
 - for example, maximal cost or a sum of costs

Representing **world states** as sets of atoms
(factored representation).

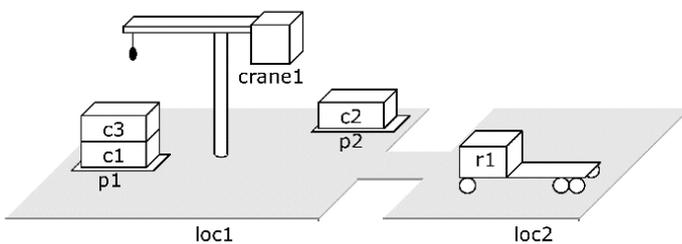
Representing **actions** as entities changing
validity of certain atoms.



{attached(p1,loc1), in(c1,p1), in(c3,p1),
top(c3,p1), on(c3,c1), on(c1,pallet), attached(p2,loc1), in(c2,p2), top(c2,p2),
on(c2,pallet), belong(crane1,loc1), empty(crane1), adjacent(loc1,loc2), adja-
cent(loc2,loc1), at(r1,loc2), occupied(loc2), unloaded(r1)}.

Classical representation: states

State is a set of instantiated atoms (no variables). There is
a finite number of states!



{attached(p1,loc1), in(c1,p1), in(c3,p1),
top(c3,p1), on(c3,c1), on(c1,pallet), attached(p2,loc1), in(c2,p2), top(c2,p2),
on(c2,pallet), belong(crane1,loc1), empty(crane1), adjacent(loc1,loc2), adja-
cent(loc2,loc1), at(r1,loc2), occupied(loc2), unloaded(r1)}.

- The truth value of some atoms is changing in states:
 - **fluents**
 - *example: at(r1,loc2)*
- The truth value of some state is the same in all states
 - **rigid atoms**
 - *example: adjacent(loc1,loc2)*

We will use a classical **closed world assumption**.

An atom that is not included in the state does not hold at that state!

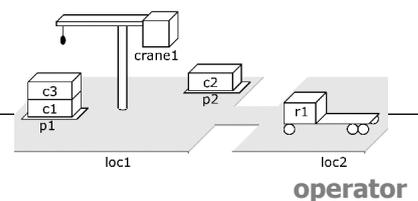
operator o is a triple $(\text{name}(o), \text{precond}(o), \text{effects}(o))$

- **name(o): name of the operator** in the form $n(x_1, \dots, x_k)$
 - n : a symbol of the operator (a unique name for each operator)
 - x_1, \dots, x_k : symbols for variables (operator parameters)
 - Must contain all variables appearing in the operator definition!
- **precond(o):**
 - literals that must hold in the state so the operator is applicable on it
- **effects(o):**
 - literals that will become true after operator application (only fluents can be there!)

```
take( $k, l, c, d, p$ )
;; crane  $k$  at location  $l$  takes  $c$  off of  $d$  in pile  $p$ 
precond: belong( $k, l$ ), attached( $p, l$ ), empty( $k$ ), top( $c, p$ ), on( $c, d$ )
effects:  holding( $k, c$ ),  $\neg$ empty( $k$ ),  $\neg$ in( $c, p$ ),  $\neg$ top( $c, p$ ),  $\neg$ on( $c, d$ ), top( $d, p$ )
```

An action is a fully instantiated operator

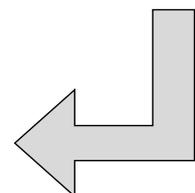
- substitute constants to variables



```
take( $k, l, c, d, p$ )
;; crane  $k$  at location  $l$  takes  $c$  off of  $d$  in pile  $p$ 
precond: belong( $k, l$ ), attached( $p, l$ ), empty( $k$ ), top( $c, p$ ), on( $c, d$ )
effects:  holding( $k, c$ ),  $\neg$ empty( $k$ ),  $\neg$ in( $c, p$ ),  $\neg$ top( $c, p$ ),  $\neg$ on( $c, d$ ), top( $d, p$ )
```

operator

```
take(crane1, loc1, c3, c1, p1) action
;; crane crane1 at location loc1 takes c3 off c1 in pile p1
precond: belong(crane1, loc1), attached(p1, loc1),
         empty(crane1), top(c3, p1), on(c3, c1)
effects:  holding(crane1, c3),  $\neg$ empty(crane1),  $\neg$ in(c3, p1),
          $\neg$ top(c3, p1),  $\neg$ on(c3, c1), top(c1, p1)
```



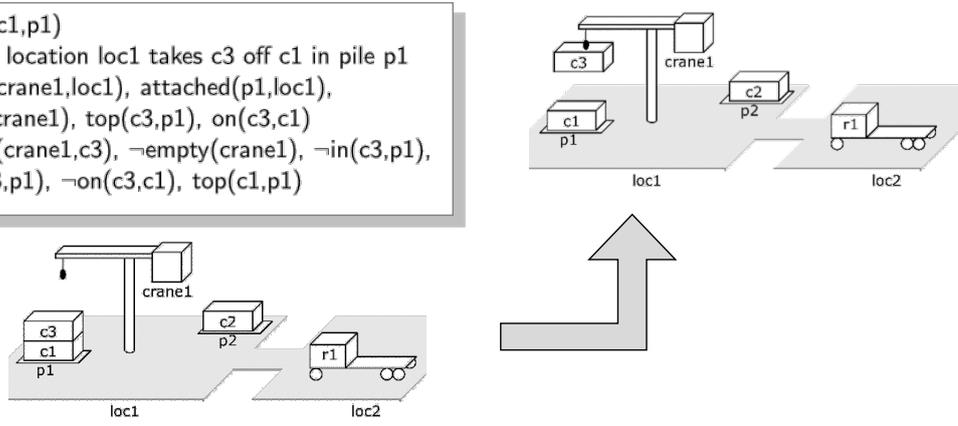
Notation:

- $S^+ = \{\text{positive atoms in } S\}$
- $S^- = \{\text{atoms, whose negation is in } S\}$

Action **a** is **applicable** to state **s** if any only
 $\text{precond}^+(\mathbf{a}) \subseteq \mathbf{s} \wedge \text{precond}^-(\mathbf{a}) \cap \mathbf{s} = \emptyset$

The result of application of action **a** to **s** is
 $\gamma(\mathbf{s}, \mathbf{a}) = (\mathbf{s} - \text{effects}^-(\mathbf{a})) \cup \text{effects}^+(\mathbf{a})$

```
take(crane1,loc1,c3,c1,p1)
;; crane crane1 at location loc1 takes c3 off c1 in pile p1
precond: belong(crane1,loc1), attached(p1,loc1),
         empty(crane1), top(c3,p1), on(c3,c1)
effects: holding(crane1,c3), -empty(crane1), -in(c3,p1),
        -top(c3,p1), -on(c3,c1), top(c1,p1)
```



The **planning problem** is given by a triple (O, s_0, g) .

- O defines the the operators and predicates used (this is also called a **domain model**)
- s_0 is an initial state, it provides the particular constants (objects)
- g is a set of instantiated literals
 - state **s** satisfies the goal condition **g** if and only if $\mathbf{g}^+ \subseteq \mathbf{s} \wedge \mathbf{g}^- \cap \mathbf{s} = \emptyset$
 - $S_g = \{\mathbf{s} \in S \mid \mathbf{s} \text{ satisfies } \mathbf{g}\}$ – a set of goal states

Constants

- blocks: a,b,c,d,e

Predicates:

- **ontable(x)**
block x is on a table
- **on(x,y)**
block x is on y
- **clear(x)**
block x is free to move
- **holding(x)**
the hand holds block x
- **handempty**
the hand is empty

Operators

unstack(x,y)

Precond: $on(x,y), clear(x), handempty$
Effects: $\neg on(x,y), \neg clear(x), clear(y), \neg handempty, holding(x)$

stack(x,y)

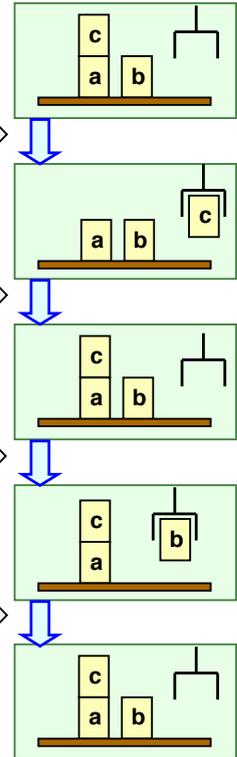
Precond: $holding(x), clear(y)$
Effects: $\neg holding(x), \neg clear(y), on(x,y), clear(x), handempty$

pickup(x)

Precond: $ontable(x), clear(x), handempty$
Effects: $\neg ontable(x), \neg clear(x), \neg handempty, holding(x)$

putdown(x)

Precond: $holding(x)$
Effects: $\neg holding(x), ontable(x), clear(x), handempty$



Forward planning

Forward-search(O, s_0, g)

$s \leftarrow s_0$

$\pi \leftarrow$ the empty plan

loop

if s satisfies g then return π

$E \leftarrow \{a \mid a \text{ is a ground instance of an operator in } O, \text{ and } \text{precond}(a) \text{ is true in } s\}$

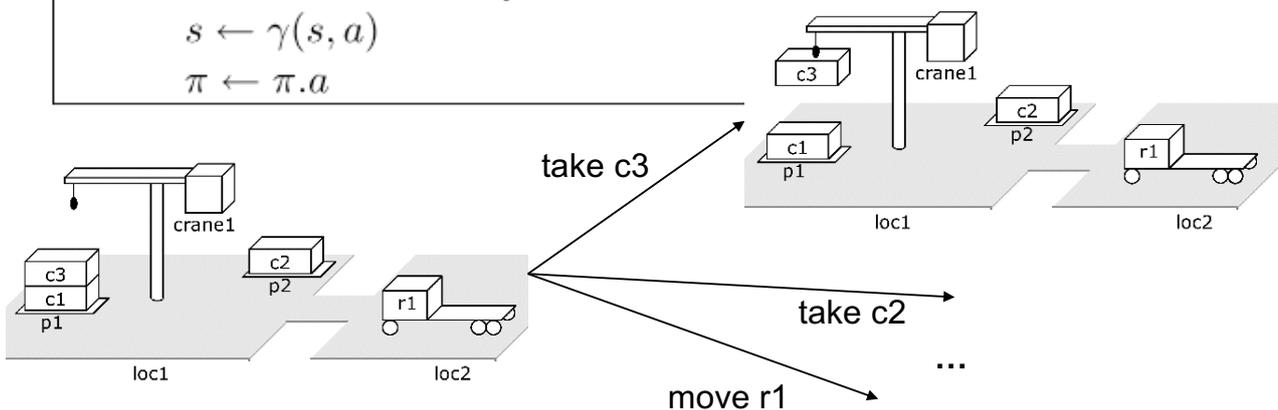
if $E = \emptyset$ then return failure

nondeterministically choose an action $a \in E$

$s \leftarrow \gamma(s, a)$

$\pi \leftarrow \pi.a$

Heuristics suggest
which action to
select



Heuristics guide the planner towards a goal state by ordering alternative plans. They do not solve the problem with the **large number of alternatives**.

Example (blockworld)

- If a block is placed correctly (consistent with the goal) then any action that moves that block just enlarges the plan.
- If a block is on a wrong place and there is an action that moves it to the correct place then any action that moves the block elsewhere just enlarges the plan.

It is possible to describe desirable/forbidden sequences of states using linear temporal logic.

- **control rules**

It is possible to describe expected plans via task decompositions.

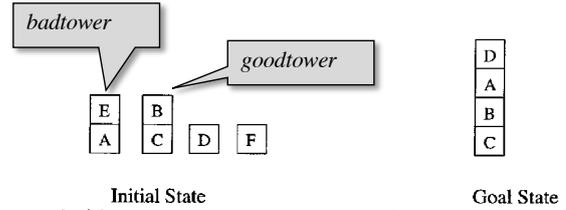
- **hierarchical task networks**

We need a formalism to express relations between the current world state and future states.

Simple temporal logic

- extension of first-order logic by **modal operators**
 - $\phi_1 \cup \phi_2$ (until) ϕ_1 is true in all states until the first state (if any) in which ϕ_2 is true
 - $\square \phi$ (always) ϕ is true now and in all future states
 - $\diamond \phi$ (eventually) ϕ is true now or in any future state
 - $\bigcirc \phi$ (next) ϕ is true in the next state
 - $\text{GOAL}(\phi)$ ϕ (no modal operators) is true in the goal state
- ϕ is a logical formula expressing relations between the objects of the world (it can include modal operators)

Goodtower is a tower such that no block needs to be moved.
Badtower is a tower that is not good.



$$\begin{aligned}
 \text{goodtower}(x) &\triangleq \text{clear}(x) \wedge \neg \text{GOAL}(\text{holding}(x)) \wedge \text{goodtowerbelow}(x) \\
 \text{goodtowerbelow}(x) &\triangleq (\text{ontable}(x) \wedge \neg \exists [y: \text{GOAL}(\text{on}(x, y))]) \\
 &\quad \vee \exists [y: \text{on}(x, y)] \neg \text{GOAL}(\text{ontable}(x)) \wedge \neg \text{GOAL}(\text{holding}(y)) \wedge \neg \text{GOAL}(\text{clear}(y)) \\
 &\quad \wedge \forall [z: \text{GOAL}(\text{on}(x, z))] z = y \wedge \forall [z: \text{GOAL}(\text{on}(z, y))] z = x \\
 &\quad \wedge \text{goodtowerbelow}(y) \\
 \text{badtower}(x) &\triangleq \text{clear}(x) \wedge \neg \text{goodtower}(x)
 \end{aligned}$$

Control rule:

$$\begin{aligned}
 \square & \left(\forall [x: \text{clear}(x)] \text{goodtower}(x) \Rightarrow \text{O}(\text{clear}(x) \vee \exists [y: \text{on}(y, x)] \text{goodtower}(y)) \right. \\
 & \wedge \text{badtower}(x) \Rightarrow \text{O}(\neg \exists [y: \text{on}(y, x)]) \\
 & \left. \wedge (\text{ontable}(x) \wedge \exists [y: \text{GOAL}(\text{on}(x, y))] \neg \text{goodtower}(y)) \right. \\
 & \quad \left. \Rightarrow \text{O}(\neg \text{holding}(x)) \right)
 \end{aligned}$$

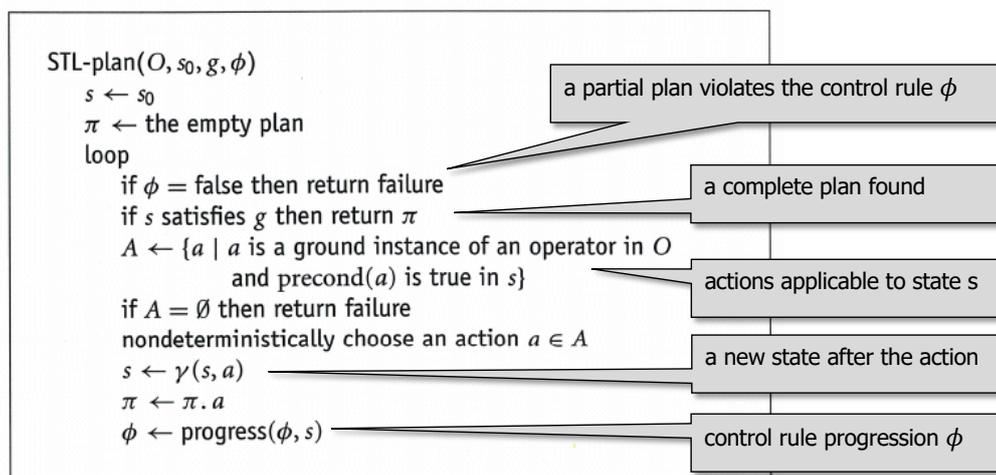
goodtower remains goodtower

do not put anything on badtower

do not take a block from a table until you can put it on a goodtower

Forward state-space planning guided by control rules.

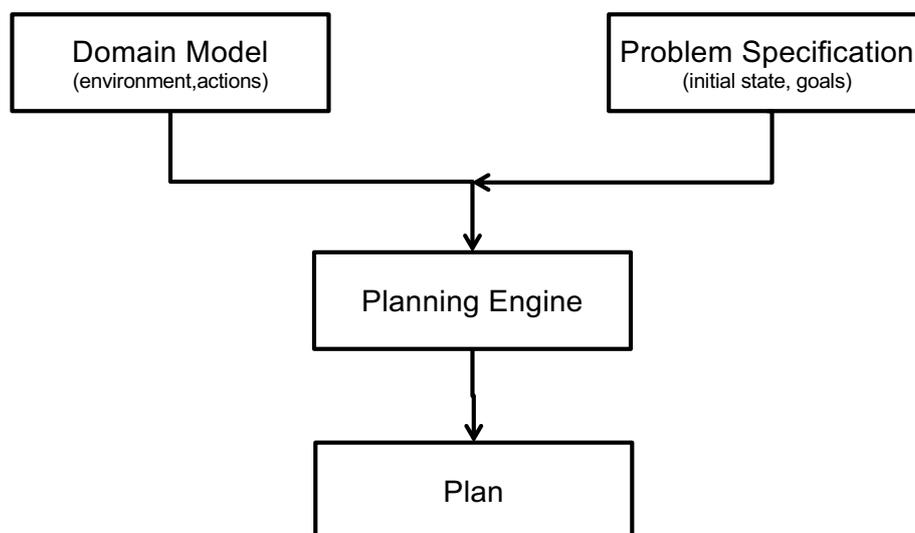
- If a partial plan S_π violates the control rule $\text{progress}(\phi, S_\pi)$, then the plan is not expanded.



Part II.

PLANNING DOMAIN MODELLING LANGUAGES AND TOOLS

Domain-independent planning concept



- A (description) **language**
 - Describe domain model and problem specification (usually one domain model for a class of problems)
- A **planning engine**
 - must support the language
 - should be efficient for the given domain model
- **Plans** interpreting

PDDL [McDermott et al, 1998]

- Planning Domain Definition Language (PDDL)
- Inspired by the STRIPS and ADL languages
- Most widespread
- Official language of International Planning Competitions (IPCs)

```
(define (domain blocksworld)
  (:requirements :strips :typing)
  (:types block)
  (:predicates (on ?x - block ?y - block)
    (ontable ?x - block)
    (clear ?x - block)
    (handempty)
    (holding ?x - block)
  )
  (:action pick-up
    :parameters (?x - block)
    :precondition (and (clear ?x)
      (ontable ?x)
      (handempty))
    :effect (and (not (ontable ?x))
      (not (clear ?x))
      (not (handempty))
      (holding ?x))
  )
  ...
)
```

- **PDDL 1.2**
 - Predicate centric (i.e., classical representation)
 - Object types
 - ADL features (e.g., conditional effects, equality)
- **PDDL 2.1**
 - Numeric Fluents
 - Durative Actions
- **PDDL 2.2**
 - Timed-initial literals
 - Derived Predicates
- **PDDL 3.0**
 - State-trajectory constraints (hard constraints for the planning process)
 - Preferences (soft constraints for the planning process)
- **PDDL 3.1**
 - Object Fluents

- **PDDL+**
 - Continuous processes
 - Exogenous events
- **PPDDL**
 - Probabilistic action effects
 - Reward fluents
- **MA-PDDL**
 - Multi-agent planning

- NASA's response to PDDL
- Variable representation
- Timelines/activities
- Constraints between activities

```

class Instrument
{
  Rover rover;
  InstrumentLocation location;
  InstrumentState state;

  Instrument(Rover r)
  {
    rover = r;
    location = new InstrumentLocation();
    state = new InstrumentState();
  }

  action TakeSample{
    Location rock;
    eq(10, duration);
  }
  ...
}

Instrument::TakeSample
{
  met_by(condition object.state.Placed on);
  eq(on.rock, rock);

  contained_by(condition object.location.Unstowed);

  equals(effect object.state.Sampling sample);
  eq(sample.rock, rock);

  starts(effect object.rover.mainBattery.consume tx);
  eq(tx.quantity, 120); // consume battery power
}

```

<https://github.com/nasa/europa/wiki/Example-Rover>

- Combines aspects from NDDL and PDDL
 - Actions and states (PDDL)
 - Variable representation (NDDL)
 - Temporal Constraints (NDDL)
- Hierarchical methods

```

action Pickup (crew ev, object item)
{
  duration := 5 ;
  [start] located(ev) == located(item);
  [all] possesses(ev,item) == FALSE:->TRUE ;
  [end] located(item) := POSSESSED ;
}

action Putaway (crew ev, object item,
location stowage)
{
  Duration := 10 ;
  [start] located(ev) == stowage ;
  [all] possesses(ev, item) == TRUE:->FALSE ;
  [end] located(item):= stowage ;
}

```

[Boddy & Bonasso, 2010]

- became the official language of the probabilistic track of the IPC since 2011
- models partial observability
- efficient description of (PO)MDPs

```

domain wildfire_mdp {
  types {
    x_pos : object;
    y_pos : object;
  };

  pvariables {
    // Action costs and penalties
    COST_CUTOUT      : {non-fluent, real, default = -5 }; //
    Cost to cut-out fuel from a cell
    COST_PUTOUT      : {non-fluent, real, default = -10 }; //
    Cost to put-out a fire from a cell
    PENALTY_TARGET_BURN : {non-fluent, real, default = -100 }; //
    Penalty for each target cell that is burning
    PENALTY_NONTARGET_BURN : {non-fluent, real, default = -5 };
    // Penalty for each non-target cell that is burning
    ...
  }

  cpfs{
    burning'(?x, ?y) = if ( put-out(?x, ?y) ) // Intervention to
    put out fire?
      then false
      // Modification: targets can only start to burn if at
      least one neighbor is on fire
      else if (~out-of-fuel(?x, ?y) ^ ~burning(?x, ?y))
      // Ignition of a new fire? Depends on neighbors.
      then [if (TARGET(?x, ?y) ^ ~exists_{?x2: x_pos,
      ?y2: y_pos} (NEIGHBOR(?x, ?y, ?x2, ?y2) ^ burning(?x2, ?y2)))
      then false
      else Bernoulli( 1.0 / (1.0 + exp[4.5 -
      (sum_{?x2: x_pos, ?y2: y_pos} (NEIGHBOR(?x, ?y, ?x2, ?y2) ^
      burning(?x2, ?y2)))) ) ]
      else
      burning(?x, ?y); // State persists
    ...
  }
}

```

https://cs.uwaterloo.ca/~mgrzes/IPPC_2014/

Domain-independent planners

- Dozens of classical planners
 - support typed STRIPS
 - newer planners support action costs, and some ADL features
 - many of them are optimal
- Several temporal planners
 - support durative actions
 - few support numeric fluents or timed-initial literals
 - few fully support concurrency
 - very few are optimal
- Several probabilistic planners
 - (PO)MDP
 - FOND
- A few continuous planners
-

“It is almost a law in PDDL planning that for every language feature one adds to a domain definition, the number of planners that can solve (or even parse) it, and the efficiency of those planners, falls exponentially” [anonymous reviewer]

Motivate **development of more expressive** planning engines

Reduce the number of **features** in models

Picat is a logic-based multi-paradigm language that integrates logic programming, functional programming, constraint programming, and scripting.

- logic variables, unification, backtracking, pattern-matching rules, functions, list/array comprehensions, loops, assignments
- tabling for dynamic programming and **planning**
- **constraint solving** with CP (constraint programming), SAT (satisfiability), and MIP (mixed integer programming).

Forward planning in Picat language (using tabling):

```
table (+,-,min)
plan(S,Plan,Cost),final(S) =>
    Plan=[],Cost=0.
plan(S,Plan,Cost) =>
    action(S,S1,Action,ActionCost),
    plan(S1,Plan1,Cost1),
    Plan = [Action|Plan1],
    Cost = Cost1+ActionCost.
```

Cost optimization done via:

- iterative deepening
- branch-and-bound

Goal condition

```
final(+State) => goal_condition.
```

Action description

```
action(+State,-NextState,-Action,-Cost),
    precondition,
    [control_knowledge]
?=>
    description_of_next_state,
    action_cost_calculation,
    [heuristic_and_deadend_verification].
```

Locations of
Farmer, Wolf, Goat, and Cabbage

```
action([F,F,G,C],S1, Action, Cost) ?=>
  Action=farmer_wolf, Cost=1,
  opposite(F,F1),
  S1=[F1,F1,G,C], safe(S1).

action([F,W,F,C],S1, Action, Cost) ?=>
  Action=farmer_goat, Cost=1,
  opposite(F,F1),
  S1=[F1,W,F1,C], safe(S1).

action([F,W,G,F],S1, Action, Cost) ?=>
  Action=farmer_cabbage, Cost=1,
  opposite(F,F1),
  S1=[F1,W,G,F1], safe(S1).

action([F,W,G,C],S1, Action, Cost) =>
  Action=farmer_alone, Cost=1,
  opposite(F,F1),
  S1=[F1,W,G,C], safe(S1).
```

KE Tools for Planning Domain Modelling



Assist in domain developing process

- Support development cycle (as in SW engineering)
- Visualize (parts of) the model
- Verification and Validation support (e.g. consistency check)
- ...

Usable by non-experts (but with basic knowledge of planning)

- GIPO (Graphical Interface for Planning with Objects) won the ICKEPS 2005 competition
- Based on the **OCL** (Object-Centered Language)
- Define **life histories** of **objects**
- Supports “**classical**” **PDDL** (limitedly also “durative” actions)
- Supports **HTN** (HyHTN planner is integrated) [McCluskey et al., 2003]

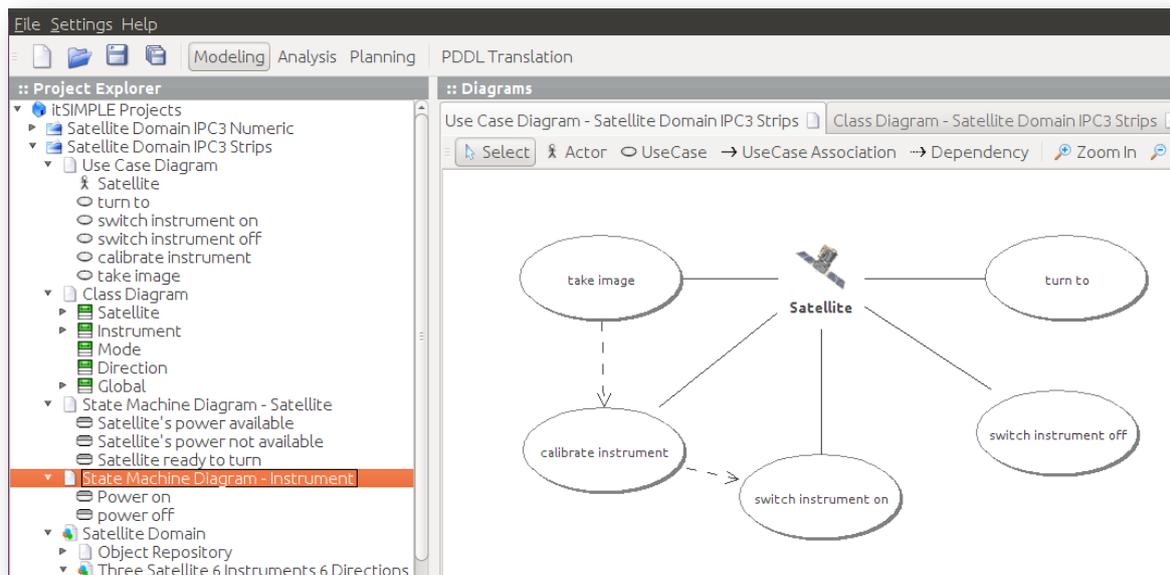
- Supports development cycle
- Exploits **UML** for domain modelling
- Exploits **Petri Nets** for dynamic analysis of **state machines** (e.g. reachability analysis)
- Supports **PDDL 3.1**
- Project webpage

<https://code.google.com/archive/p/itsimple/>

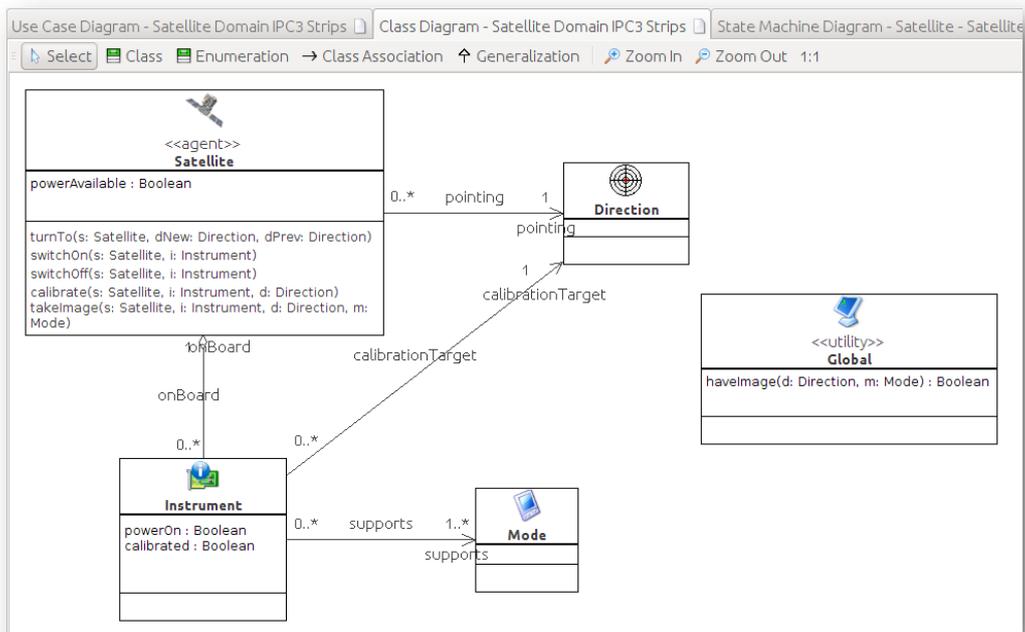
- Tutorial on domain modelling in ItSimple by Chris Muise

http://www.youtube.com/watch?feature=player_embedded&v=FGBhvBnzyvo

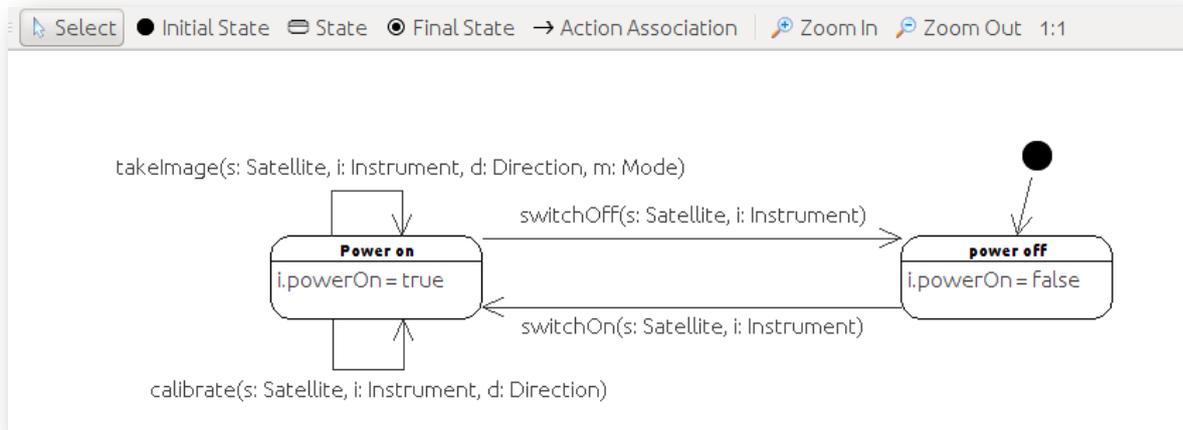
ItSimple – sample use case



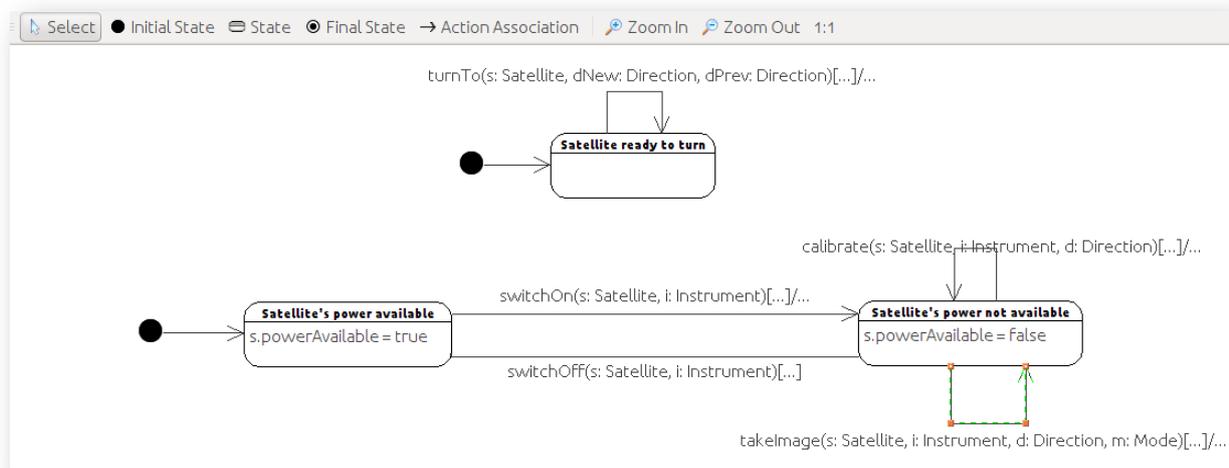
ItSimple – sample class diagram



ItSimple – sample state machine (Satellite)



ItSimple – sample state machine (Instrument)



Some other KE frameworks

- **EUROPA** [Barreiro et al., 2012]
 - Framework supporting NDDL and ANML
- **JABBAH** [Gonzalez-Ferrer et al., 2009]
 - Supports HTN
- **KEWI** [Wickler et al., 2014]
 - Object Centered (including inheritance)
 - Web Application (supports collaboration)
- **VIZ** [Vodrážka & Chrupa, 2010]
 - A “light-weight” KE tool

- “A Collection of Tools for Working with Planning Domains” [Muisse]
- Web application
- Rich editor (syntax highlighting, autocomplete, etc.)
- Plug-in support
- Repository of all domains and problems from the IPCs

Planning.Domains – sample domain (Satellite)

```

1 (define (domain satellite)
2   (:requirements :equality :strips)
3   (:predicates
4     (on_board ?l ?s) (supports ?l ?n) (pointing ?s ?d) (power_avail ?s) (power_on ?l) (calibrated ?l) (have_image ?d ?n) (calibration_target ?l ?d)(satellite ?x) (direction ?x) (instrument ?x) (node ?x))
5   (:action turn_to
6     :parameters (?s ?d_new ?d_prev)
7     :precondition
8       (and (satellite ?s) (direction ?d_new) (direction ?d_prev) (pointing ?s ?d_prev))
9     :effect
10      (and (pointing ?s ?d_new) (not (pointing ?s ?d_prev))))
11
12   (:action switch_on
13     :parameters (?l ?s)
14     :precondition
15       (and (instrument ?l) (satellite ?s) (on_board ?l ?s) (power_avail ?s))
16     :effect
17       (and (power_on ?l) (not (calibrated ?l)) (not (power_avail ?s))))
18
19   (:action switch_off
20     :parameters (?l ?s)
21     :precondition
22       (and (instrument ?l) (satellite ?s) (on_board ?l ?s) (power_on ?l))
23     :effect
24       (and (power_avail ?s) (not (power_on ?l))))
25
26   (:action calibrate
27     :parameters (?s ?l ?d)
28     :precondition
29       (and (satellite ?s) (instrument ?l) (direction ?d) (on_board ?l ?s) (calibration_target ?l ?d) (pointing ?s ?d) (power_on ?l))
30     :effect
31       (calibrated ?l))
32
33   (:action take_image
34     :parameters (?s ?d ?l ?n)
35     :precondition
36       (and (satellite ?s) (direction ?d) (instrument ?l) (node ?n) (calibrated ?l) (on_board ?l ?s) (supports ?l ?n) (power_on ?l) (pointing ?s ?d) (power_on ?l))
37     :effect
38       (have_image ?d ?n))
39
40 )
41

```

Planning.Domains – sample plan (Satellite domain)

Found Plan (output)

- (turn_to satellite0 groundstation2 phenomenon6)
- (switch_on instrumento satellite0)
- (calibrate satellite0 instrumento groundstation2)
- (turn_to satellite0 phenomenon4 groundstation2)
- (take_image satellite0 phenomenon4 instrumento thermographo)
- (turn_to satellite0 star5 phenomenon4)
- (take_image satellite0 star5 instrumento thermographo)
- (turn_to satellite0 phenomenon6 star5)
- (take_image satellite0 phenomenon6 instrumento thermographo)

```
(:action turn_to
:parameters (satellite0 phenomenon4 groundstation2)
:precondition
  (and
    (satellite satellite0)
    (direction phenomenon4)
    (direction groundstation2)
    (pointing satellite0 groundstation2)
  )
:effect
  (and
    (pointing satellite0 phenomenon4)
    (not
      (pointing satellite0 groundstation2)
    )
  )
)
```

Planning.Domains – analysis (by TorchLight)

Torchlight Output (readme)

```
TorchLight: parsing domain file
domain 'SATELLITE' defined
... done.
TorchLight: parsing problem file
problem 'STRIPS-SAT-X-1' defined
... done.

TorchLight: running Fast-Downward translator to generate variables ... done.
TorchLight: creating SG and DTG structures ... done.
TorchLight: static examination of SG and DTG structures ... done.

START-----
---META-INFORMATION-----
Input domain      : testing/domain.1516635316636.pddl
Input problem instance : testing/prob.1516635316636.pddl
Number of sample states : 1000

-----
--DOMAIN TRANSITION GRAPHS (DTG-t: DTG transition)-----
Perc vars all DTG-t invertible : 20
Perc vars all DTG-t no side-eff : 80 /* all no side effects */
Perc vars all DTG-t irr side-eff : 80 /* all side effect deletes irrelevant */
Perc well-behaved leaf vars : 100 /* support graph leaf vars satisfying global TorchLight criterion */
Perc well-behaved nonleaf vars : 66 /* support graph nonleaf vars satisfying global TorchLight criterion */
Perc DTG-t invertible : 83
Perc DTG-t no side-eff f : 96 /* no side effects */
Perc DTG-t irr side-eff : 96 /* all side effect deletes irrelevant */
Perc DTG-t self-irr side-eff : 98 /* all side effect deletes irrelevant, except for own precondition */
Perc DTG-t irr own-delete : 16 /* start value of transition is irrelevant */

-----
---GUARANTEED GLOBAL ANALYSIS (USES GLOBAL DEPENDENCY GRAPHS gDG)-----
Perc successful gDG : 0 /* = 100 ==> provably no local minima under h* */
hv exit distance bound : -1, -1.00, -1 /* min, mean, max over successful gDGs (-1 if perc successful gDG = 0); perc successful gDG = 100 ==> max is a provable */
Perc gDG cyclic : 0 /* perc gDG cannot be successful because cyclic */
Perc gDG t0 not ok : 0 /* perc gDG cannot be successful because deletes of t0 harmful */
```

The Fifth International Competition on Knowledge Engineering for Planning and Scheduling (ICKEPS 2016)



ICKEPS mission

“Promote the knowledge-based and domain modelling aspects of AI P&S, to accelerate knowledge engineering research, to encourage the development and sharing of prototype tools or software platforms that promise more rapid, accessible, and effective ways to construct reliable and efficient P&S systems”

- **ICKEPS 2005** (San Francisco) - Tools and Tools Environments for KE
- **ICKEPS 2007** (Providence) - teams working (offline) on KE tasks and application scenarios
- **ICKEPS 2009** (Thessaloniki) - Tools for translating into planner-ready language from application-oriented language
- **ICKEPS 2012** (Sao Paulo) - teams working (offline) on KE tasks and application scenarios
- **ICKEPS 2016** (London) teams working (online) on KE tasks and application scenarios

- **Pre-competition**
 - Organizers prepared 4 scenarios
 - 2 temporal (Star-trek, Roundabout)
 - 2 classical (RPG, Match Three Harry)
 - Organizers composed competition rules and evaluation criteria
- **On-site modelling**
 - Teams up to 4 members
 - 6 hours time limit for modelling
- **Demonstration**
 - 10 minutes per team to present their KE process
- **Board of Judges**
 - Deciding the winners

- **KE process**
 - Use of KE tools
 - Teamwork
- **Models**
 - Correctness
 - Generality
 - Readability
 - Planners' performance



- **It was fun !**
- Teams often selected easier domains to tackle (e.g. classical ones)
- Provided models were **different**, in some cases quite considerably
- Interesting modelling approaches – e.g. analysing domain transition graph to identify “bad” states
- Not many KE tools were exploited
 - The winning team (Muisse & Lipovetzky) exploited the Planning.Domains framework

- According to the specification the hero dies if:
 - does not have a sword and enters a room with a monster
 - destroys the sword in a room with a monster
 - in a room with a trap, the hero performs any other action than “disarm” (for this action the hero must be empty handed)
- The competitors observed:
 - the hero must have a sword in order to enter a room with a monster
 - the hero must be empty handed to enter a room with a trap

- The models do not explicitly consider hero's death
- Some Planning Operators encoded in the models:
 - move-without-sword
 - move-with-sword
 - destroy-sword-move-disarm
 - ...
- Models were rather “**planner-friendly**” than “user-friendly”

- **Modelling oriented** rather than KE tools oriented
- **Practical applications**
 - Combine offline and on-site modelling
- Get more competing teams
 - 6 teams competed on ICKEPS 2016
- Automate the model evaluation process
- Attract interest outside “planning” community
 - “expert bias” can be mitigated
- ...

Part III.

DESIGNING AND DEVELOPING A DOMAIN MODEL

A truck moves between locations to pickup and deliver packages while consuming fuel during moves.

- setting:
 - initial locations of packages and truck
 - goal locations of packages
 - initial fuel level, fuel cost for moving between locations
- possible actions: **load, unload, drive**
- assumption: truck can carry any number of packages



Nomystery: state representation

Factored representation

- state = a set of atoms that hold in that state (a vector of values of state variables)

```
{at(p0, l2), at(p1, l2), at(p2, l1), at(t0, l2),
 in(p3, t0), in(p4, t0), in(p5, t0),
 fuel(t0, level84)}
```

Structured representation

- state = a term describing objects and their relations
 - objects represented by properties rather than by names to break object symmetries

```
s(12, level184, [12, 12, 14], [[11|13], [12|13], [12|14]])
```

truck location

fuel level

destinations of
loaded packages

current and desired locations of
waiting packages

Factored representation

```

action(S, NextS, Act, Cost),
    truck(T), member(at(T, L), S),
    select(at(P, L), S, RestS), P != T
?=>
    Act = load(L, P, T), Cost = 1,
    NewS = insert_ordered(RestS, in(P, T)).

```

Structured representation

```

action(s(Loc, Fuel, LPs, WPs), NextS, Act, Cost),
    select([Loc | PkGoal], WPs, WPs1)
?=>
    Act = load(Loc, PkGoal), Cost = 1,
    LPs1 = insert_ordered(LPs, PkGoal),
    NextS = s(Loc, Fuel, LPs1, WPs1).

```

Estimate distance to goal

Precise heuristic for Nomystery domain:

- each package must be loaded and unloaded
- each place with packages to load or unload must be visited

```

action(S, NextS, Act, Cost),
    truck(T), member(at(T, L), S),
    select(at(P, L), S, RestS), P != T
?=>
    Act = load(L, P, T), Cost = 1,
    NewS = insert_ordered(RestS, in(P, T)),
    heuristics(NewS) < current_resource().

```

Tell the planner what to do at a given state based on the goal

- unload all packages destined for current location (and only those packages)

```
action(s(Loc,Fuel,LoadedPks,WaitPks), NextState, Action, Cost),
      select(Loc,LoadedPks,LoadedPks1)
=>
      Action = unload(Loc,Loc),
      NextState = s(Loc,Fuel,LoadedPks1, WaitPks),
      Cost = 1.
```

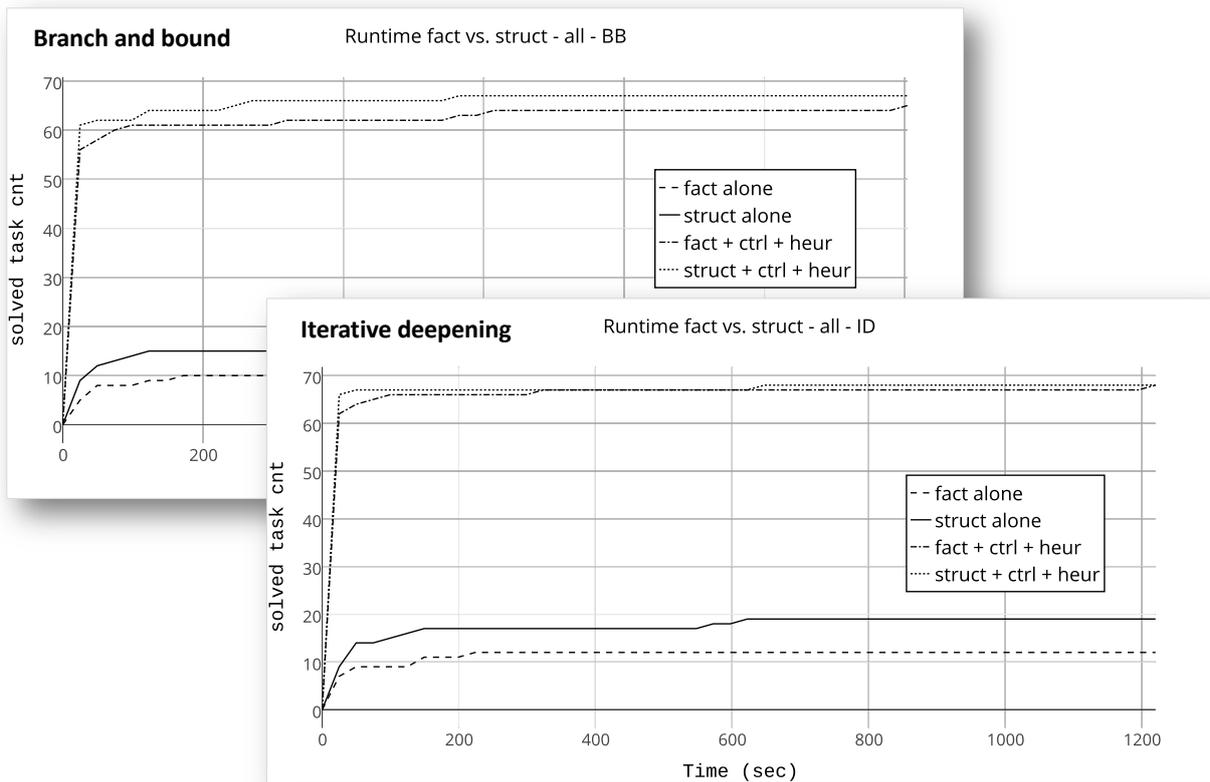
- load all undelivered packages at current location
- move somewhere
 - move to a location with waiting package or to a destination of some loaded package

```
action(s(Loc,Fuel,LoadedCGs,Cargoes), NextState, Action, Cost),
      select(Loc,LoadedCGs,LoadedCGs1)
=>
      Action = unload(Loc,Loc),
      NextState = s(Loc,Fuel,LoadedCGs1,Cargoes), Cost = 1.
```

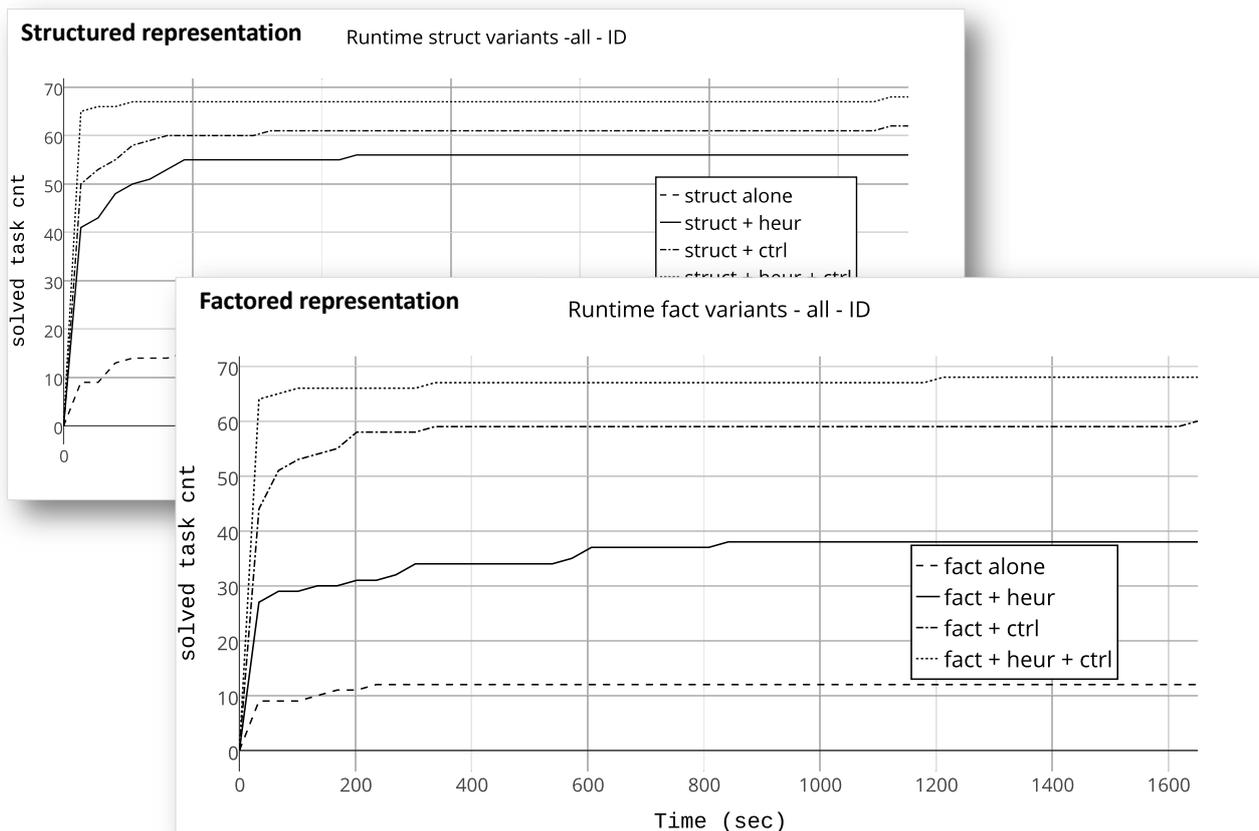
```
Action(s(Loc,Fuel,LoadedCGs,Cargoes), NextState, Action, Cost),
      select([Loc|CargoGoal],Cargoes,Cargoes1)
=>
      insert_ordered(CargoGoal,LoadedCGs,LoadedCGs1),
      Action = load(Loc,CargoGoal),
      NextState = s(Loc,Fuel,LoadedCGs1,Cargoes1) , Cost = 1.
```

```
Action(s(Loc,Fuel,LoadedCGs,Cargoes), NextState, Action, Cost)
?=>
      Action = drive(Loc,Loc1),
      NextState = s(Loc1,Fuel1,LoadedCGs,Cargoes),
      fuelcost(FuelCost,Loc,Loc1),
      Fuel1 is Fuel-FuelCost,
      Fuel1 >= 0, Cost = 1.
```

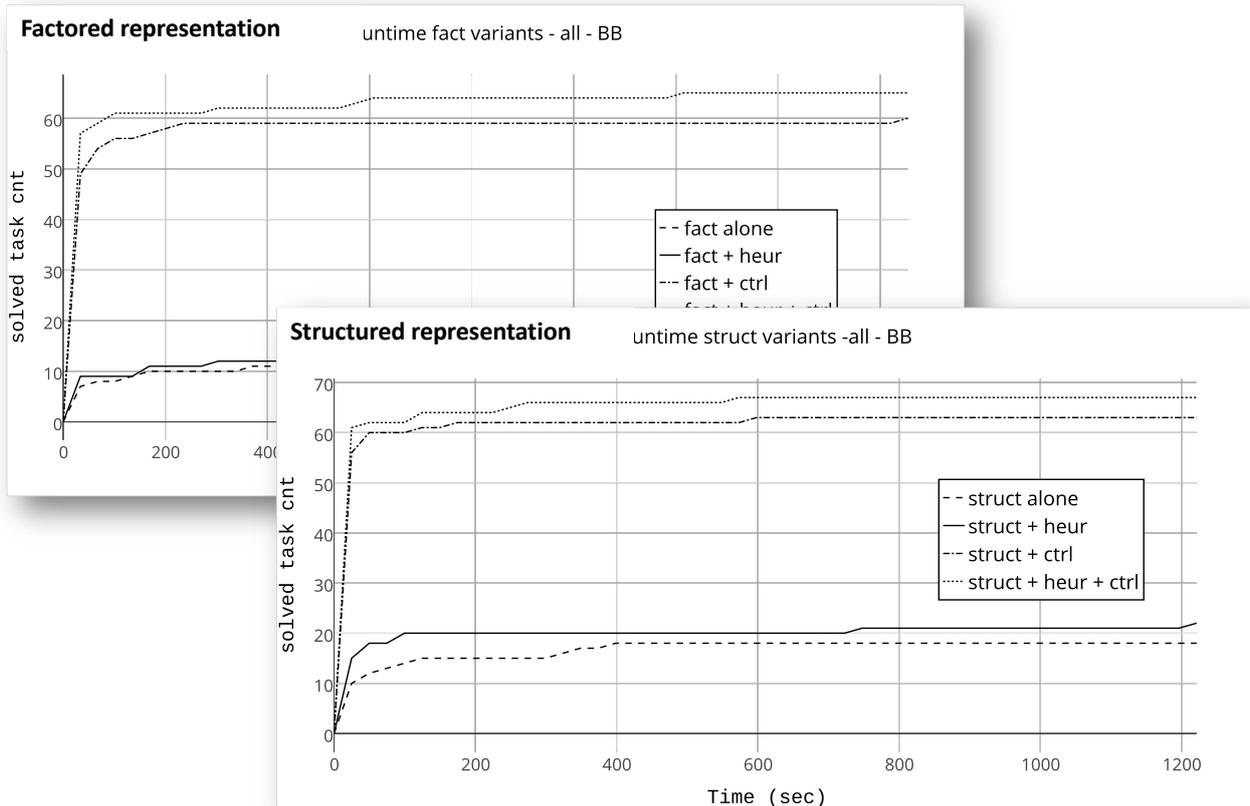
Factored vs. structured representations



Heuristics vs. control knowledge (ID)



Heuristics vs. control knowledge (B-and-B)



Take home message

- using **structured representation** of states instead of factored representation
 - object symmetry breaking
- **control knowledge** helps more than **heuristics**
- **heuristics** are more important for iterative-deepening than for branch-and-bound
- **control knowledge** is critical for branch-and-bound

Efficient Plan Generation



Planning Portfolios

No planner “rules them all”

Planning Portfolios

- Collection of different planning techniques running sequentially or in parallel (or combination of both)

Dynamic portfolios

- Configured specifically for a given domain
- PbP

Static portfolios

- Configured once for all (possible) domains
- IBACOP, FDSS

One might introduce “accidental complexity”

- Too large representation
- “Deep” and undetectable dead-ends
- Not “going along” with some classes of heuristics
-

Can we improve the planning process by making the model more efficient ?

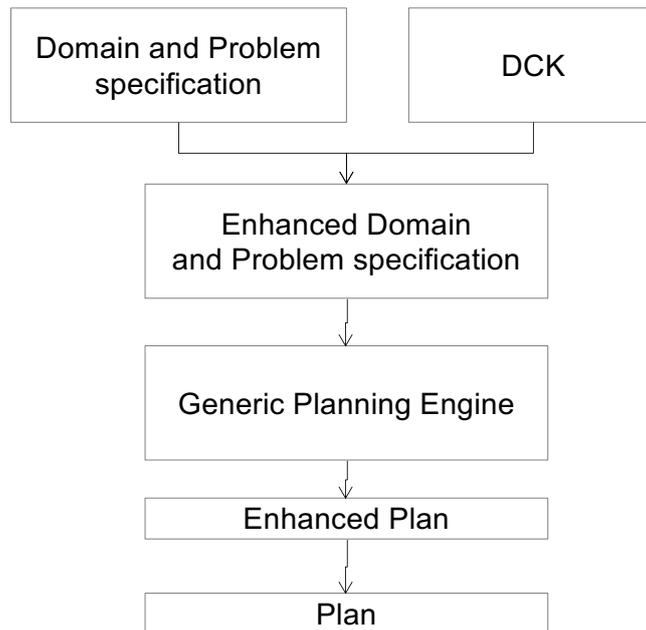
Captures useful domain-specific information

Provides “guidance” for planning engines

Complement “raw” domain model specification

Two main categories of DCK

- Planner-specific (e.g. TALPlanner, Roller)
- Planner-independent (this talk !)



Automatically

- training based
- online

Manually

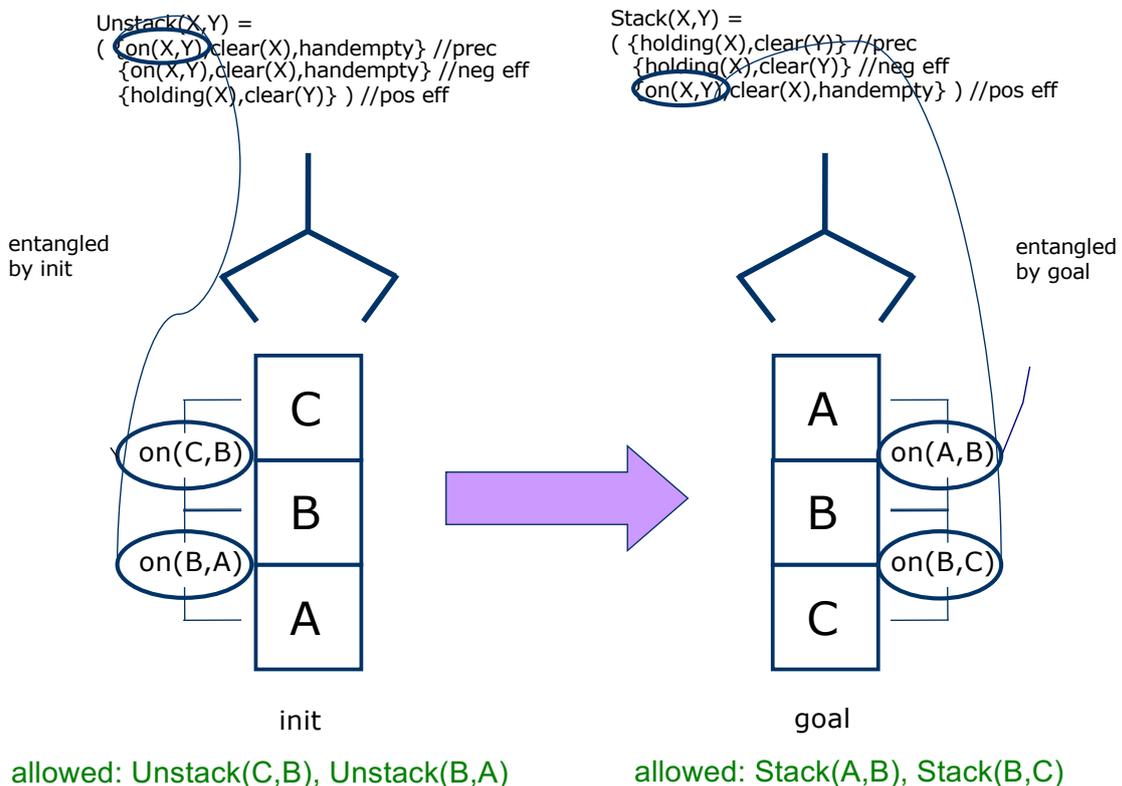
Outer entanglements are relations between planning operators and initial or goal predicates

Entanglement by init – allows only such instances of an operator requiring an initial predicate

- e.g. unstacking blocks only from their initial positions, loading packages only in their initial locations

Entanglement by goal – allows only such instances of an operator achieving goal predicates

- e.g. stacking blocks only to their goal positions, unloading packages only in their goal locations



- 1) Create a “twin” predicate p' of an “entangled” predicate p
- 2) Modify the “entangled” operator by adding p' into its precondition (p' has the same parameters as p)
- 3) Create instances of p' corresponding with instances of p in the initial state (resp. goal) and add them to the initial state

Example of “entangled” operators

```
(:action unstack
:parameters (?x - block ?y - block)
:precondition (and (on ?x ?y)(clear ?x)(handempty)(stai_on ?x ?y))
:effect (and (holding ?x)(clear ?y)
             (not (clear ?x))(not (handempty))(not (on ?x ?y)))
)
```

```
(:action stack
:parameters (?x - block ?y - block)
:precondition (and (holding ?x)(clear ?y)(stag_on ?x ?y))
:effect (and (on ?x ?y)(clear ?x)
             (not (clear ?y))(handempty)(not (holding ?x)))
)
```

Outer Entanglements **restrict** the number of instantiated operators and consequently might reduce the size of the state space

Outer Entanglements (significantly) **reduces** memory requirements

Remarkable performance in BW, Depots, Gripper and Matching-BW

Can be rather restrictive and might not work efficiently in subclasses of domains/problems

Outer entanglements might be **learnt** from a set of training plans – might **compromise completeness**

Macro-operators (Macros)

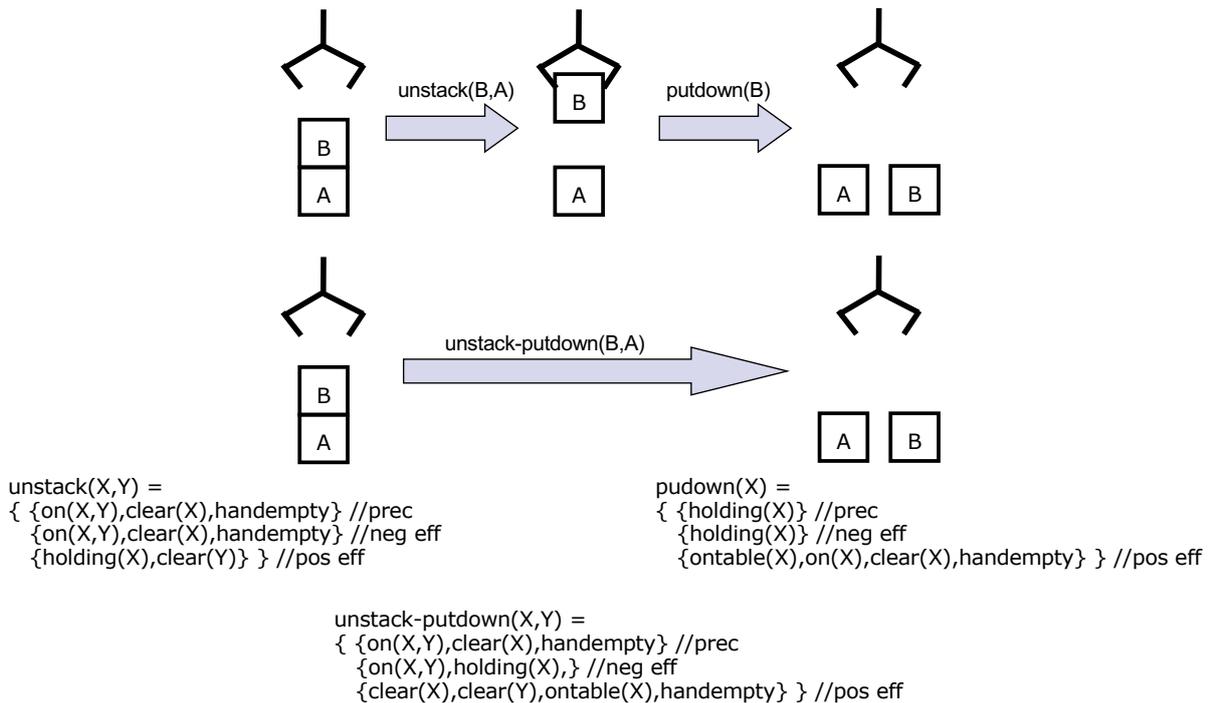
Primitive operators can be assembled into one single operator – macro-operator (macro)

Assemblage of operators o_i and o_j into $o_{i,j}$:

- $\text{pre}(o_{i,j}) = \text{pre}(o_i) \cup (\text{pre}(o_j) - \text{add}(o_i))$
- $\text{del}(o_{i,j}) = (\text{del}(o_i) \cup \text{del}(o_j)) - \text{add}(o_j)$
- $\text{add}(o_{i,j}) = (\text{add}(o_i) - \text{del}(o_j)) \cup \text{add}(o_j)$

Widely studied (e.g. Macro-FF, Wizard, MUM, BLOMA)

Can address a specific shortcoming of a planner (e.g. Marvin [Coles et al, 2007])



Macros – Benefits and Shortcomings

Macros can be understood as **“short-cuts”** in the search space

Solution plans can be **much shorter**

Introducing macros can **increase branching factor** considerably !

There might be **high memory requirements** for planners



“A short-cut is the longest way between two points”

MUM [Chrupa et al., 2014]

- Outer entanglements can **reduce branching factor** the macros introduce
- Applying outer entanglements only on macros **does not compromise completeness**
- Outer entanglements **provide heuristics** in the macro learning process

OMA [Chrupa et al., 2015] – an online version of MUM

“Block” macros [Chrupa & Siddiqui, 2015]

- Exploiting “Block deordering” technique initially used in plan optimization [Siddiqui & Haslum 2012]
- Can capture longer repetitive sequences within “macroblocks”
- Can learn longer (and sometimes useful) macros than other approaches (e.g. MUM)

“Critical Section” Macros [Chrpa & Vallati, 2019]

Critical Sections use a shared resource and has to be completed at once (without any other process interfering)

In planning, share resources involve *robotic hand, truck etc.*

Critical Section Macros involves

- **Locker** (locks the resource, e.g. *pick*)
- *User* (uses the resource, e.g. *paint*)
- “Gluing” op (“connects” other ops – e.g. *move*)
- **Releaser** (releases the resource – e.g. *drop*)

Can be combined with other “chaining” approaches (e.g. MUM)

Aggressive version removes replaced original ops

Macros – results [Chrpa & Vallati 2019]

Planner	PAR10						
	O	M	B	C	CM	AC	ACM
barman							
lama	8428	-	5022	396	8.5	11	1.9
probe	8427	-	2044	9000	43	231	0.5
MpC	9000	-	9000	9000	11	8700	0.6
yahsp	9000	-	442	253	0.3	10	0.1
BFWS	9000	-	4.9	3007	2.2	1.8	0.1
FDSS	3234	-	1820	310	152	15	1.9
bw							
lama	681	-	380	711	404	616	0.4
probe	1679	-	558	214	172	0.4	0.3
MpC	9000	-	9000	172	168	5700	3012
yahsp	948	-	1848	1235	950	0.1	0.2
BFWS	8106	-	8700	8709	8114	58	3.2
FDSS	2506	-	2493	2806	2794	11	0.6
depots							
lama	9000	9000	9000	8417	9000	0.5	0.3
probe	39	38	43	87	37	0.3	0.1
MpC	3985	1649	2221	4883	1947	0.4	0.1
yahsp	2809	3050	3061	7550	3060	1.4	0.1
BFWS	6383	5180	4873	4550	4620	0.1	0.1
FDSS	3838	5597	5325	5592	5601	0.6	0.4
gripper							
lama	7342	101	103	1926	985	4.8	4.1
probe	9000	9000	9000	9000	9000	17	17
MpC	9000	9000	9000	9000	9000	48	1.3
yahsp	9000	9000	9000	9000	9000	9000	0.2
BFWS	9000	7529	7526	9000	7525	1371	1381
FDSS	9000	4802	5081	6493	6202	7.2	6.4
matching-bw							
lama	1202	1202	9000	2.6	2.2	0.1	0.1
probe	5108	3610	9000	0.7	1.5	0.1	0.1
MpC	9000	9000	9000	1582	3982	4500	3000
yahsp	9000	639	9000	1501	1512	0.1	0.1
BFWS	5748	4604	9000	985	442	0.1	0.1
FDSS	2.2	1.8	4505	2.4	1.9	0.1	0.1

Average PAR10 score (in seconds) of the (O)original, (M)UM, (B)LoMa, (C)ritical Section Marcos, Aggressive Critical Section Macros (AC) and their combination with MUM (CM, ACM respectively) encodings

Representing individual objects might not be efficient if we care about their numbers

In Gripper, k balls are moved from roomA to roomB

- Standard representation: (at ball1 rooma), ..., (at ballk rooma)
- Bagged representation: (count ball rooma nk)

Bagged representation alleviates some unwanted symmetries (e.g. which ball is picked first)

```
(:action pick
:parameters (?n1 ?n0 ?obj ?room ?gripper)
:precondition (and (ball ?obj)(room ?room)(gripper
?gripper)(at-robby ?room)(free ?gripper)(more ?n1
?n0)(count ?obj ?room ?n1))
:effect (and (carry ?obj ?gripper)(not (count ?obj ?room
?n1))(count ?obj ?room ?n0)(not (free ?gripper))))

(:action drop
:parameters (?n1 ?n0 ?obj ?room ?gripper)
:precondition (and (ball ?obj)(room ?room)(gripper
?gripper)(carry ?obj ?gripper)(more ?n1 ?n0)(at-robby
?room)(count ?obj ?room ?n0))
:effect (and (not (count ?obj ?room ?n0))(count ?obj ?room
?n1)(free ?gripper)(not (carry ?obj ?gripper))))
```

- Representing DCK as Golog-like programs
- Plans are generated in compliance with programs
- Programs can be compiled into planning task descriptions (in PDDL)
- Programs can hence be exploited by generic (state-of-the-art) planning engines

- 1) *nil* – empty program
- 2) *o* – a single operator instance
- 3) **any** – any action
- 4) $\psi?$ - a test action
- 5) $(\sigma_1; \sigma_2)$ – a sequence of programs
- 6) **if ψ then σ_1 else σ_2** – a conditional sentence
- 7) **while ψ do σ** – a while loop
- 8) σ^* - A nondeterministic iteration
- 9) $(\sigma_1 | \sigma_2)$ – A nondeterministic choice between programs
- 10) $\pi(x-t)\sigma$ - A nondeterministic choice of variable x of type t

while !*clear*(*B*) **do** π (*b*-block)*putOnTable*(*b*)

- While *B* is not clear choose any block *b* and put it on the table

any*;loaded(*A*,Truck)?

- Perform any sequence of actions until *A* is loaded into *Truck*

(*load*(*C*,*P*);*fly*(*P*,*LA*) | *load*(*C*,*T*);*drive*(*T*,*LA*))

- Either load *C* into the plane *P* or the truck *T* and perform the appropriate action to move to *LA*

Transition-based DCK [Chrupa & Barták, 2016]

- Inspired by Finite State Automata
- Define “grammar” of solution plans
- “Schematical” representation is easier to understand by non-experts in planning
- Can be incorporated in planning domain models

A quadruple (S, O, T, s_0) where

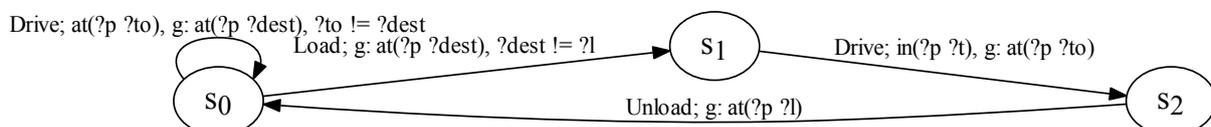
- S is a set of **DCK states**
- $s_0 \in S$ is the **initial DCK state**
- O is a set of **planning operators**
- T is a set of **transitions**

Each transition is in the form (s, o, C, s') where

- $s, s' \in S, o \in O$
- C is a set of **constraints** where each is in the form
- $p, \neg p$ – p **must or must not be** in the current planning state
- $g: p$ – p must be an **open goal** in the current planning state

Specifying Transition-based DCK – an example

- An empty truck (can carry at most one package) should move only to locations where some package is waiting to be delivered
- After a package that has to be delivered is loaded into the truck, the truck moves to package's goal location where the package is then unloaded



Let s_{Π} be the current planning state and $s_{\mathcal{K}}$ be the current DCK state

The intermediate step of the generic planning algorithm with embedded transition based DCK

1. Non-deterministically select an action a such that
 - a is applicable in s_{Π}
 - There is a transition $(s_{\mathcal{K}}, o, C, s'_{\mathcal{K}})$ such that a is an instance of o and all constraints in C are satisfied
2. Update the current planning state by applying a in s_{Π}
3. Set $s'_{\mathcal{K}}$ as the current DCK state

A constraint in C in the form $p, \neg p, g:p$ is satisfied iff $p \in s_{\Pi}, p \notin s_{\Pi}, p$ is an open goal in s_{Π} respectively

Translating into PDDL - Example

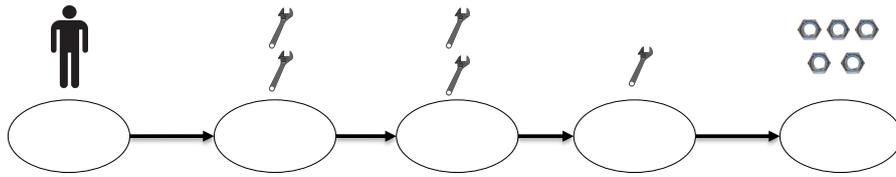
```
(:action Drive-empty
:parameters (?t - truck ?from ?to ?dest -
location ?p - package)
:precondition (and (at ?t ?from)(at ?p
?to)(DCK-state s0) (open-goal-at ?p ?dest)(not
(= ?to ?dest)))
:effect (and (not (at ?t ?from))(at ?t ?to)
)
```

```
(:action Drive-full
:parameters (?t - truck ?from ?to - location ?p
- package)
:precondition (and (at ?t ?from)(DCK-state
s1)(in ?p ?t)(open-goal-at ?p ?to))
:effect (and (not (at ?t ?from))(at ?t ?to)
(not (DCK-state s1))(DCK-state s2))
)
```

```
(:action Load
:parameters (?t - truck ?p - package ?l
?dest - location)
:precondition (and (at ?t ?l)(at ?p ?l)(free
?t)(DCK-state s0)(open-goal-at ?p ?dest)(not (=
?to ?dest)))
:effect (and (not (at ?p ?l))(not (free ?t))(in
?p ?t)(not (DCK-state s0))(DCK-state s1))
)
```

```
(:action Unload
:parameters (?t - truck ?p - package ?l -
location)
:precondition (and (at ?t ?l)(in ?p ?t)(DCK-state
s2)(open-goal-at ?p ?l))
:effect (and (not (in ?p ?t))(free ?t)(at ?p ?l)
(not (open-goal-at ?p ?l))
(not (DCK-state s2))(DCK-state s0))
)
```

The PDDL encoding of a DCK enhanced Simple Logistic domain model (supplementary predicates in red)



```
(:action walk
  :parameters (?start - location ?end - location ?m - man)
  :precondition (and (at ?m ?start)(link ?start ?end))
  :effect (and (not (at ?m ?start)) (at ?m ?end)))

(:action pickup_spanner
  :parameters (?l - location ?s - spanner ?m - man)
  :precondition (and (at ?m ?l)(at ?s ?l))
  :effect (and (not (at ?s ?l))(carrying ?m ?s)))

(:action tighten_nut
  :parameters (?l - location ?s - spanner ?m - man ?n - nut)
  :precondition (and (at ?m ?l)(at ?n ?l)(carrying ?m ?s)(useable ?s)
                    (loose ?n))
  :effect (and (not (loose ?n))(not (useable ?s)) (tightened ?n)))
)
```

Unnecessary symmetries

- It does not matter which spanner is used for tightening a nut
- **Use bagged representation**

Deep dead-ends

- Delete-relaxed heuristics assumes that one spanner can be used to tighten all nuts
- **Constraint the Walk operator**

```
(:action walk
  :parameters (?start - location ?end - location ?m - man)
  :precondition (and (at ?m ?start)(link ?start ?end)(at-count ?start c0))
  :effect (and (not (at ?m ?start)) (at ?m ?end)))

(:action pickup_spanner
  :parameters (?l - location ?m - man ?n0 ?n1 ?n2 ?n3 - counter)
  :precondition (and (at ?m ?l)(more ?n1 ?n0)(count ?l ?n1)(more ?n3 ?n2)
    (carry-count ?m ?n2))
  :effect (and (not (at-count ?l ?n1))(at-count ?l ?n0)(not (carry-count ?m ?n2))
    (carry-count ?m ?n3)))

(:action tighten_nut
  :parameters (?l - location ?m - man ?n - nut ?n2 ?n3 - counter)
  :precondition (and (at ?m ?l)(at ?n ?l)(more ?n3 ?n2)(carry-count ?m ?n3)
    (loose ?n))
  :effect (and (not (loose ?n))(tightened ?n)(not (carry-count ?m ?n3))(carry-
    count ?m ?n2)))
)
```

Reducing size of the representation

- Entanglements, bagged representation

Reduced depth of search

- Macros

Guidance of search

- Procedural DCK, Transition-based DCK

In practice, separating the “raw” domain model and DCK is easier to maintain

Extend existing KE tools (e.g. itSimple, Planning.Domains) by supporting automatic/manual DCK acquisition

Understanding in which cases planners fail and how DCK can alleviate such an issue

- Even changing the order of operators and predicates in their preconditions/effects have a significant impact on planners' performance !

Part IV.

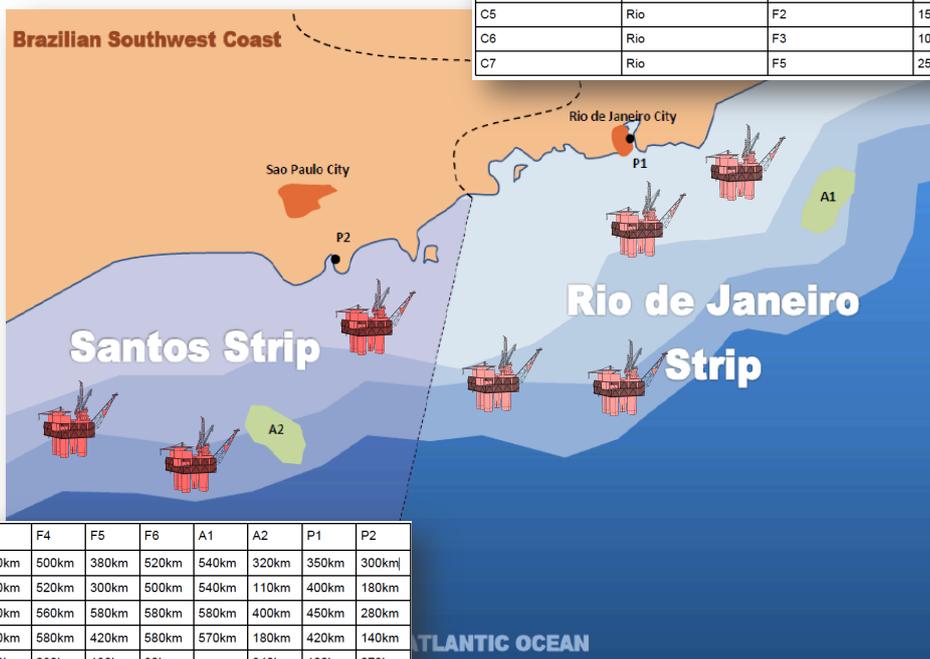
DEVELOPMENT OF REAL-WORLD PLANNING APPLICATION



- one of the challenge problems at ICKEPS 2012
- transporting **cargo** items between **ports** and petroleum **platforms** while assuming limited capacity of **vessels** and fuel consumption during transport
- basic operations:
 - navigating, docking/undocking, loading/unloading, refueling
- objectives:
 - fuel consumption, makespan, docking cost, waiting queues, the number of ships



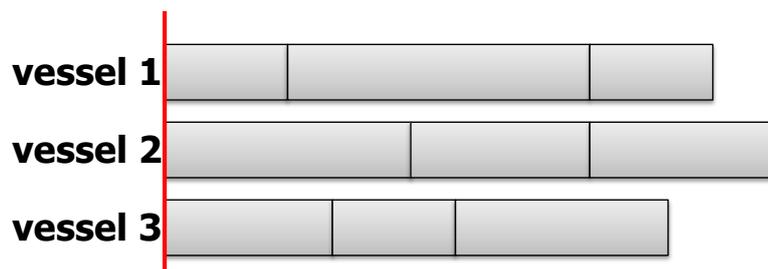
cargo specification	loading port	delivering point	weight
C1	Rio	F1	20t
C2	Rio	F6	5t
C3	Rio	F4	15t
C4	Santos	G4	8t
C5	Rio	F2	15t
C6	Rio	F3	10t
C7	Rio	F5	25t

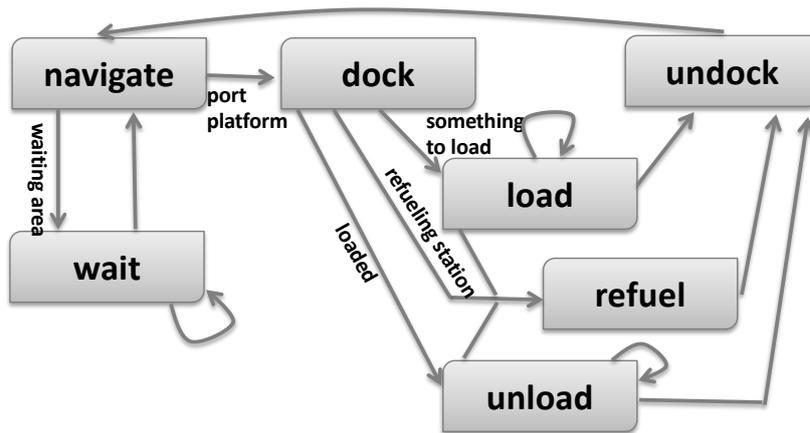


	F1	F2	F3	F4	F5	F6	A1	A2	P1	P2
G1	468km	580km	420km	500km	380km	520km	540km	320km	350km	300km
G2	580km	468km	380km	520km	300km	500km	540km	110km	400km	180km
G3	588km	600km	420km	560km	580km	580km	580km	400km	450km	280km
G4	600km	588km	580km	580km	420km	580km	570km	180km	420km	140km
A1	200km	40km	320km	280km	180km	80km	-	340km	120km	270km
A2	340km	380km	370km	340km	280km	300km	340km	-	270km	100km
P1	300km	160km	280km	200km	160km	130km	120km	270km	-	200km
P2	380km	290km	320km	340km	270km	300km	270km	100km	200km	-

- **Classical planning**
 - the planning part (decision of actions) modeled in PDDL 2.1 and solved by SGPlan (optimize fuel)
 - the scheduling part (time allocation) solved in post-processing
- **Temporal planning**
 - modeled completely in PDDL 2.1 (durative actions and resources)
 - solved using the Filuta planner (optimize makespan)
- **Monte Carlo Tree Search**
 - using abstract actions (Load, Unload, Refuel, GoToWaiting)
 - solved using MCTS (optimize “usedFuel + 10 * numActions + 5 * makespan”)

- Each vessel modeled separately as a *timeline* (sequence of actions)
[Start, Fuel, Action, Loc, LoadedCargo, Dur]
LoadedCargo = [Weight, CargoLoc, Dest]
- left-to-right scheduling with rolling horizon

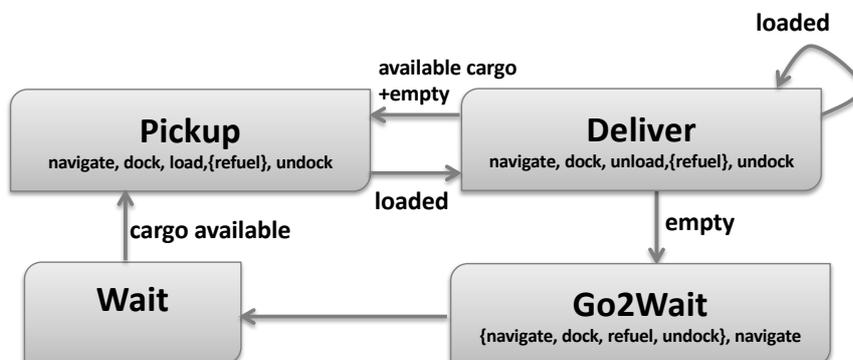




This does not work!

- more vessels heading for the same cargo (but only the first vessel will load it)
- useless planned actions (just to do something – refueling)

Exploiting *macro actions*, *landmarks* (cargo must be picked up), *control rules*, *heuristics*



- **Solving approach:**
 - separate planning (fuel optimization) from scheduling (time allocation, makespan)
 - separate route selection from cargo-to-deliver selection
 - **State representation:**
 - cargo items: `[[OriginLoc, [DestinationLoc, Weight1,Weight2,...]], ...]`
 - vessels: `[[Location, FuelLevel1, FuelLevel2,...], ...]`
- Removes symmetries between items and vessels.

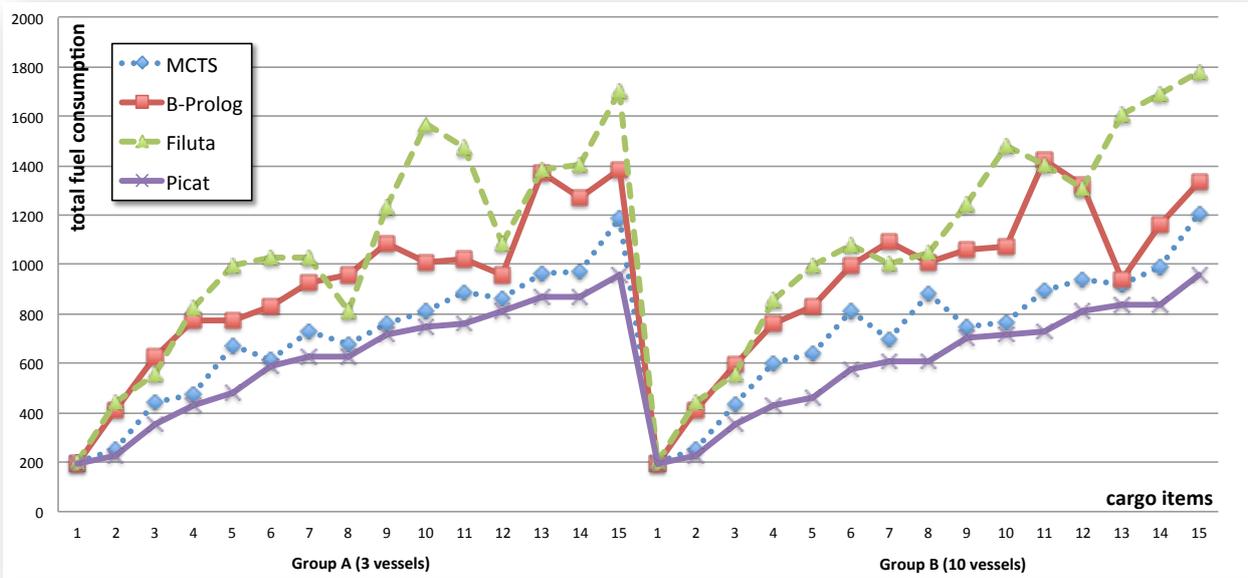
```
table (+,+, -,min)
plan([], _Vessels, Plan, Fuel) =>
    Plan = [], Fuel = 0.
plan(Cargo, Vessels, Plan, Fuel) =>
    select_port(Cargo, Port, PortCargo, RestCargo),
    select_cargo(PortCargo, Destinations, FreeCap, RestPortCargo),
    select_and_move_vessel(Vessels, Port, FuelLevel1,
    RestVessels, Plan1, Fuel1),
    load_at_other_ports(RestCargo, Port, FreeCap, FuelLevel1,
    Destinations2, RestCargo2, Port2, FuelLevel2, Plan2,
    Fuel2),
    path_plan(Port2, FuelLevel2, Destinations ++ Destinations2,
    FinalLoc, FinalLevel, Plan3, Fuel3),
    plan(addCargo(RestCargo2, Port, RestPortCargo),
    addVessel(RestVessels, FinalLoc, FinalLevel), Plan4, Fuel4),
    Plan = Plan1 ++ [$[load(Port),undock(Port)] ++ Plan2
    ++ Plan3 ++ Plan4,
    Fuel = Fuel1 + Fuel2 + Fuel3 + Fuel4.
```

- The challenge problem from ICKEPS 2012
 - 10 vessels with fuel capacity 600l, 15 cargo items
- Random problems from ICTAI 2012
 - varying the number of vessels, fuel capacity:
 - **Group A** – 3 vessels, fuel tank capacity 600 liters
 - **Group B** – 10 vessels, fuel tank capacity 600 liters
 - varying the number of items (1-15) in each group
- Comparison of
 - temporal planner FILUTA
 - MCTS planner
 - B-Prolog planner
 - Picat planner

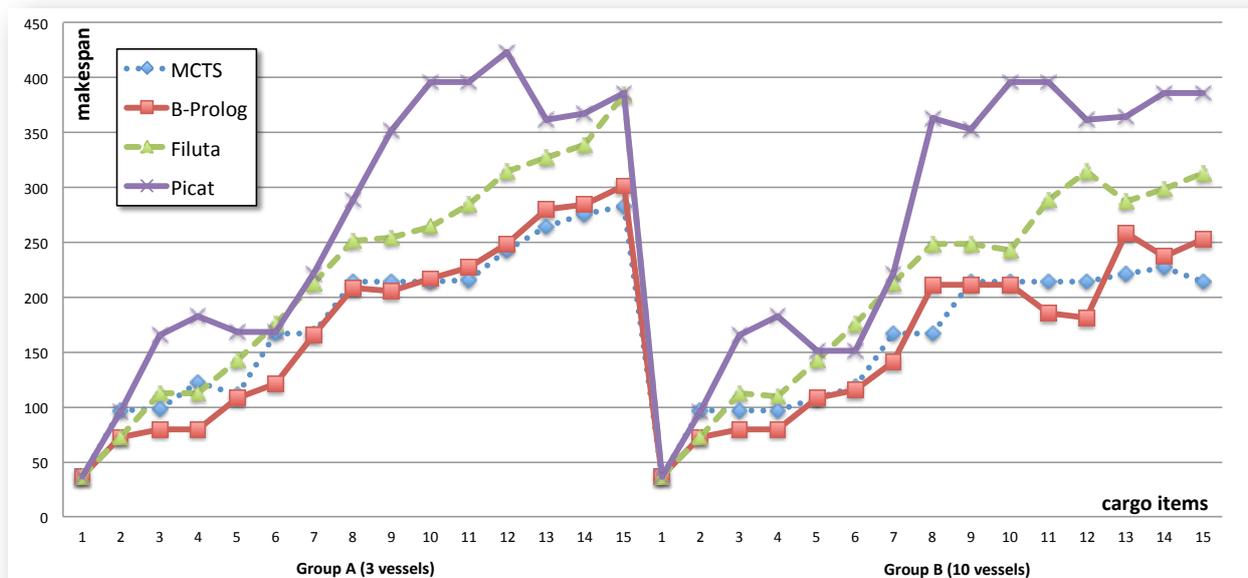
System	Optimization Criteria			
	Fuel (l)	Makespan (h)	Vessels	Runtime (ms)
B-Prolog	1263	162	4	~60 000
Filuta	1989	263	4	~600 000
MCTS	887	204	5	~600 000
Picat	812	341	3	813

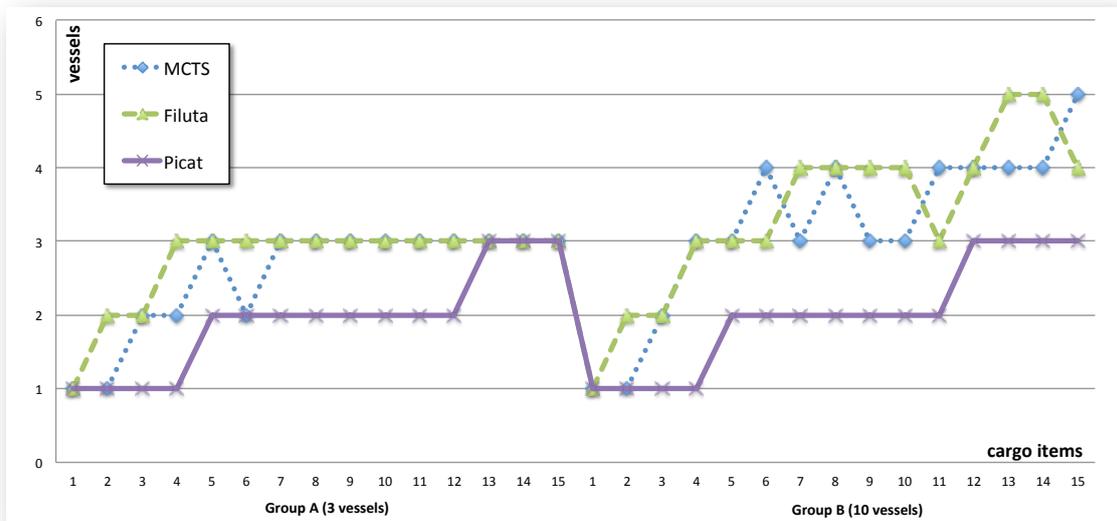
10 vessels with fuel capacity 600l, 15 cargo items

Petrobras results: fuel consumption



Petrobras results: makespan





Mixed-initiative Task Planning for Autonomous Underwater Vehicles

In collaboration with LSTS lab, University of Porto
[Chrpa et al., 2015;2017]



- Necessity to control multiple heterogeneous Autonomous Underwater Vehicles (AUVs)
- An operator (human) specifies high-level tasks (e.g. “sample an object with ctd camera”)
- Task assignment to each AUV **should be automatized**



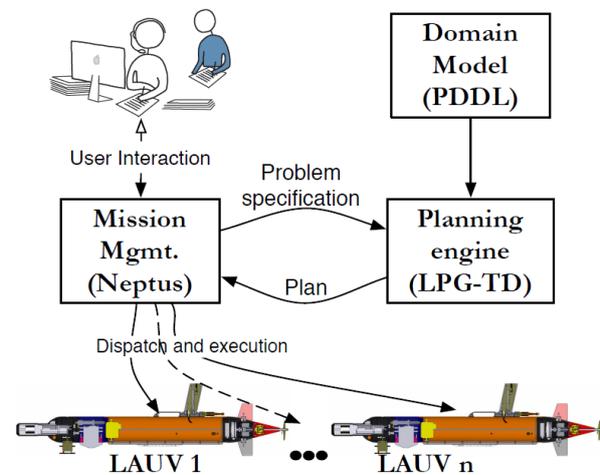
How task assignment can be automatized ?

- Each **task** has specific **requirements**
- Each **vehicle** has specific **capabilities**
- For completing tasks AUVs have to perform certain sequences of **actions**
- Hence, we need to find a **plan** that if executed, the AUVs will complete all given tasks

- In LSTS, AUVs are controlled via **NEPTUS** (a decision support tool with GUI) and **DUNE** (onboard vehicle control) → “**low-level**” control
- Domain-independent **AI planning** (i.e., finding a sequence of actions that achieves a defined goal) → “**high-level**” task planning
 - **PDDL**, a language for specifying planning domain models and problem instances
 - **LPG-td**, a planning engine accepting domain and problem descriptions in PDDL and returning a plan (if exists)

Modular architecture

- **User specifies tasks** in NEPTUS
- NEPTUS **generate a planning problem** and sends it to LPG-td
- LPG-td **returns a plan** to NEPTUS
- NEPTUS **distributes the plan** to each of the vehicles



- Each **AUV** has certain **payloads** attached to it
- Each task must be completed by using a certain **payload** (e.g. camera, sidescan)
- Each AUV has a limited amount of **energy** that is consumed by executing actions
- Collected data can be **communicated** while an AUV is in its “depot” (a “safe spot” close to shore/ship)
- Two (or more) AUVs cannot be at the same **location** or perform the same **task** simultaneously

- Vehicles (V)
- Payloads (P)
- Phenomenons (X)
- Tasks (T)
- Locations (L)

- $at \subseteq V \times L$ (vehicle's location)
- $base \subseteq V \times L$ (vehicle's "depot")
- $has \subseteq V \times P$ (attached payloads to the vehicle)
- $at-phen \subseteq X \times L$ (phenomenon's location)
- $task \subseteq T \times X \times P$ (task description)
- $sampled \subseteq T \times V$ (acquired task data by vehicle)
- $data \subseteq T$ (acquired task data by the control centre)

- $dist: L \times L \rightarrow \mathbb{R}^+$ (distance between locations)
- $survey-dist: L \times L \rightarrow \mathbb{R}^+$ (length of survey)
- $speed: V \rightarrow \mathbb{R}^+$ (vehicle's speed)
- $battery-level: V \rightarrow \mathbb{R}^+$ (vehicle's battery level)
- $battery-use: VUP \rightarrow \mathbb{R}^+$ (vehicle's or payload's energy consumption)

Move ($v, l1, l2$)

Duration: $d = \text{dist}(l1, l2) / \text{speed}(v)$

Precondition:

At start: $(v, l1) \in \text{at}, \text{battery-level}(v) \geq d * \text{battery-use}(v)$

At end: $\nexists v' \neq v: (v', l2) \in \text{at}$

Effects:

At start: $(v, l1) \notin \text{at}, \text{battery-level}(v) = \text{battery-level}(v) - d * \text{battery-use}(v)$

At end: $(v, l2) \in \text{at}$

Sample (v, t, x, p, l)

Duration: $d = 60$ (constant duration)

Precondition:

At start: $\text{battery-level}(v) \geq d * \text{battery-use}(p)$

Overall: $(v, l) \in \text{at}, (x, l) \in \text{at-phen}, (v, p) \in \text{has}, (t, x, v) \in \text{task}$

Effects:

At start: $\text{battery-level}(v) = \text{battery-level}(v) - d * \text{battery-use}(p)$

At end: $(t, v) \in \text{sampled}$

Survey (v,t,x,p,l1,l2)

Duration: $d = \text{survey-dist}(l1, l2)$

Precondition:

At start: $(v, l1) \in at$, $\text{battery-level}(v) \geq d * (\text{battery-use}(v) + \text{battery-use}(p))$

Overall: $(x, l1) \in at\text{-phen}$, $(x, l2) \in at\text{-phen}$, $(v, p) \in has$, $(t, x, v) \in task$

Effects:

At start: $(v, l1) \notin at$,

$\text{battery-level}(v) = \text{battery-level}(v) - d * (\text{battery-use}(v) + \text{battery-use}(p))$

At end: $(v, l2) \in at$, $(t, v) \in sampled$

No concurrent survey action can be executed over x

Collect-data (v,t,l)

Duration: $d = 60$ (constant duration)

Precondition:

Overall: $(v, l) \in at$, $(v, l) \in base$, $(t, v) \in sampled$

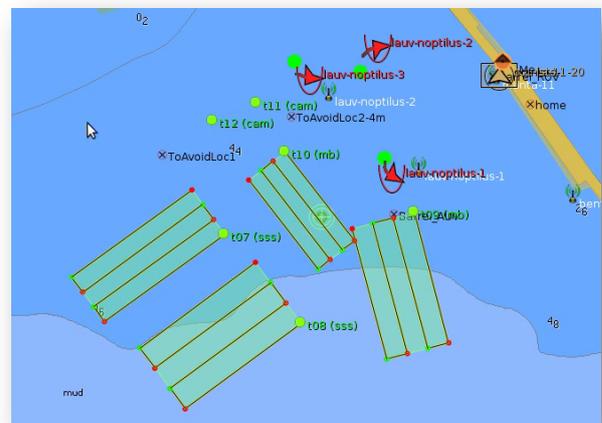
Effects:

At end: $t \in data$

```
(:durative-action sample
:parameters (?v - vehicle ?l - location ?t -task
             ?o - phenomenon ?p - payload)
:duration (= ?duration 60)
:condition (and (over all (at-phen ?o ?l))
               (over all (task ?t ?o ?p))
               (over all (at ?v ?l))
               (over all (has ?p ?v))
               (at start (>= (battery-level ?v)
                             (* (battery-use ?p) 60))))
:effect (and (at end (sampled ?t ?v))
             (at start (decrease (battery-level ?v)
                                (* (battery-use ?p) 60)))) )
```

Execution of the model: settings

- Evaluated in Leixões Harbour, Porto
- 3 light AUVs carrying different payloads
- In phase one, areas of interest were surveyed
- In phase two, contacts identified in phase one were explored



- The plans were **executable**
- **High discrepancies**, especially for move and survey actions
- **Rough time predictions** that were done only on distance and type of vehicle

Vehicle	Action	Time Difference
Noptilus-1	move	47.80 ± 49.11
	survey	23.15 ± 23.26
	sample	1.33 ± 0.58
	communicate	0.16 ± 0.17
Noptilus-2	move	39.57 ± 35.66
	survey	107.88 ± 141.10
	sample	N/A
	communicate	0.25 ± 0.07
Noptilus-3	move	59.90 ± 57.05
	survey	24.00 ± 0.00
	sample	9.57 ± 13.64
	communicate	0.11 ± 0.16

Additional assumptions [Chrupa et al., 2017]

- 1) Users can add, remove or modify tasks during the mission
- 2) Vehicles might fail to execute an action
- 3) Communication with the control center is possible only when a vehicle is in its “depot”

- System has to be **flexible** (e.g. a user can add a new task) and **robust** (e.g. handling vehicles' failures)
- **Dynamic Planning, Execution and Re-planning**
 - Automatized response on task changes by user and/or exceptional circumstances during plan execution
- How the “one shot” model has to be changed?

- Removed *battery constraints*
 - vehicles' battery levels were much higher than duration of operations
- Added *maximum “away” time constraints*
 - Vehicles have to come to their depots to establish communication (if they are “away” communication might not be possible)
- Split the *move* action into *move-to-sample*, *move-to-survey*, *move-to-base*, the former two must be succeeded by *sample* and *survey* action respectively
- Optimizing plans (vehicles cannot go to locations they do not have anything to do)
- Modified representation of *phenomenons* (objects and areas of interests are explicitly distinguished)

- Numeric fluents
 - *from-base*: $V \rightarrow \mathbb{R}^+$ (how long the vehicle is “away”)
 - *max-to-base*: $V \rightarrow \mathbb{R}^+$ (maximum “away”time)
- Preconditions (at start) of the *move*, *sample*, *survey* actions contain ($d - \text{action duration}$):
 - $\text{from-depot}(v) \leq \text{max-to-depot}(v) - d$
- Effects (at end) of the *move*, *sample*, *survey* actions contain ($d - \text{action duration}$):
 - $\text{from-depot}(v) = \text{from-depot}(v) + d$
- Effects (at end) of the *move-to-base* action contain:
 - $\text{from-depot}(v) = 0$

PDDL model of amended sample action

```
(:durative-action sample
:parameters (?v - vehicle ?l - location ?t -task ?o - oi
             ?p - payload)
:duration (= ?duration 60)
:condition (and (over all (at-oi ?o ?l))
                (over all (task ?t ?o ?p))
                (over all (at ?v ?l))
                (over all (has ?p ?v))
                (at start (<= (from-base ?v)
                              (- (max-to-base ?v) 60))))
)
:effect (and (at end (sampled ?t ?v))
             (at end (can-move ?v))
             (at start (increase (from-base ?v) 60)))
)
)
```

- **All Tasks**
 - Allocates all specified tasks to the vehicles
 - Minimizes the plan execution time and the number of vehicles' returns to their depots
- **One Round**
 - Allocates only tasks for the next “round” (i.e., after vehicles return to their depots they cannot move)
 - Maximizes the number of completed tasks

- **Preprocessing**
 - Splitting large surveillance areas into smaller ones
- **Planning**
 - NEPTUS generates a problem specification in PDDL, runs LPG-td, then processes and distributes the plan among the vehicles
- **Execution**
 - Each vehicle is responsible for executing its actions
 - Move actions are translated into timed-waypoints for mitigating the differences between planned and actual times
 - When in depots vehicles communicate status of completed tasks (success/failure) – failed tasks are “re-inserted”
- **Replanning**
 - If a new planning request comes (e.g. a user added a new task), vehicles continue to execute their current plans until they come back to their depots, then they receive new plans

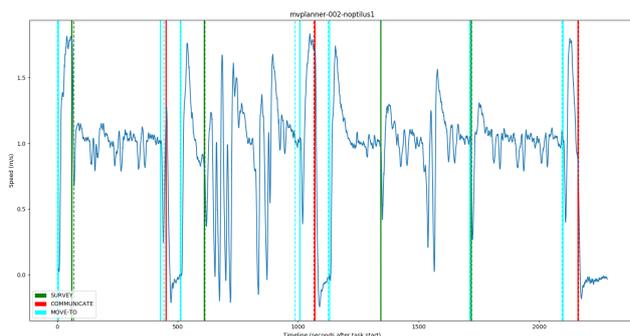
Execution of the models: settings

- Evaluated in Leixões Harbour, Porto
- Mine-hunting scenario was used
- 3 light AUVs, 2 carried sidescan, one carried camera
- In phase one, areas of interest were surveyed
- In phase two, contacts identified in phase one sampled to identify them as mines, or false positives



Results of the models execution

- Both models produced correct plans that were successfully executed
- During one of the executions one AUV (Noptilus 3) failed (depth sensor fault) – tasks were automatically re-inserted and allocated to a different AUV, which completed them
- All Tasks model produces better quality plans (for larger scenarios, however, One Round model might be more efficient)



- Most planned/actual differences are quite small (less than 3 seconds).
- Around time 1000 a noticeable difference occurred (vehicle had to ascend during the survey). The delay was eliminated by accelerating during the following move action.

Part V.

CLOSING REMARKS AND OPEN PROBLEMS

Summary

- **Domain model** is the key component for domain-independent planning
 - User-friendly (e.g., human readable)
 - Planner-friendly (e.g. planners are efficient)
- We have **languages** to describe **domain models**
- We have **planning engines** supporting those languages
- We have (some) **KE tools** supporting domain modelling

- Planning succeeded in many real-world applications
 - Space Exploration
 - Manufacture Planning
 - Narrative Generation
 - Task Planning for Autonomous Robots
 - Urban Traffic Control
 -

A limited number of expressive planning engines

- In IPC 2014, 67 planners participated, out of which only 6 competed in temporal track
- In IPC 2018, only 5 competed in temporal track

Domain modelling is still a “**black art**”

- “Expert bias”
- No guidelines (e.g. how to make model planner-efficient)
- Limited tool support (e.g. debugging is still manual)
- Lack of interest from the community

- Do researches outside the planning community use domain-independent planning ?
- If not, why ?
 - Lack of guidelines for domain modelling
 - Lack of efficient and expressive planning engines
 - Lack of awareness
 -
- How can we motivate researches outside the planning community to use domain-independent planning in their research ?

- The notion of **quality** of domain models
 - What it exactly stands for
 - How to assess it
- **KE tool** support
 - Debugging
 - Dynamic testing
 - Planner efficiency assessing
 - ...
- Adopting **SW engineering** principles
 - Development life cycle
 - Collaboration
 - Maintenance
 -